



MARKET RELEASE

12 August 2014

APA Financial Services Limited

TRADING HALT

The securities of APA Financial Services Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 14 August 2014 or when the announcement is released to the market.

Security Code: APP

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

12 August 2014

By email: tradinghaltsperth@asx.com.au

Mr Dave Filov

Senior Advisor, Listings Compliance (Perth)

ASX Compliance Pty Ltd

Level 40, Central Park

152-158 St George's Terrace

Perth WA 6000

Dear Sir

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, APA Financial Services Limited (**Company**) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the trading halt is that the Company intends to make an announcement regarding a capital raising.
2. The Company requests that the trading halt continue until the earlier of commencement of trading on Thursday, 14 August 2014 or when the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the trading halt is the announcement referred to in paragraph 1.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

APA FINANCIAL SERVICES LIMITED



MICHAEL HACKETT

Chairman