

Market Announcement

5 August 2020

Suvo Strategic Minerals Limited – (ASX: SUV) – Formerly Ultracharge Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of Suvo Strategic Minerals Limited ('SUV') are expected to be reinstated to Official Quotation at the commencement of trading at 10:09 AEST on Friday, 7 August 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. SUV raised \$5,000,000 pursuant to the offer under its replacement prospectus dated 25 June 2020 ('Replacement Prospectus') by the issue of 250,000,000 shares at an issue price of \$0.02 per share.

Quotation information

Quoted Securities:	525,507,922
ASX Code:	SUV
Time:	10:09 AEST (+/- 15 seconds) as part of Group 5
Date:	Friday, 7 August 2020
ASX Trade Abbreviation:	SUVOSTRAT
ISIN:	AU0000098923
Home Branch:	Perth
Registered Office:	Suvo Strategic Minerals Limited Address: Suite 103, Level 1, 2 Queen Street, Melbourne VIC 3000 Phone: (03) 91910135 Email: justyn@stedwell.com.au
Company Secretary:	Justyn Stedwell
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.16 of SUV's Replacement Prospectus
Activities:	Mineral exploration
Lead Manager:	Sandton Capital Advisory
Underwriter:	N/A

ASX Restricted Securities:	<p>93,619,677 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 August 2022, being 24 months from the date of reinstatement of trading in SUV's securities.</p> <p>63,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 July 2021, being 12 months from the date of issue.</p> <p>101,866,903 options exercisable at \$0.03 on or before 30 July 2023, classified by ASX as restricted securities and to be held in escrow until 7 August 2022, being 24 months from the date of reinstatement of trading in SUV's securities.</p> <p>40,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 7 August 2022, being 24 months from the date of reinstatement of trading in SUV's securities.</p>
Other Securities Not Quoted:	5,166,670 options exercisable at \$0.08 on or before 4 September 2022.

What do I need to do and by when?

Please refer to SUV's Replacement Prospectus.

Need more information?

For further information, please call the Company Secretary, Justyn Stedwell, on (03) 9191 0135.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Simon Barcham
Listings Compliance (Perth)