

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Coda Minerals
ABN	49 625 763 957

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith Francis Jones
Date of appointment	26 th April 2018

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Mr Keith Francis Jones & Mrs Jennifer Jones <CAPEVIEW SUPER FUND NO 2 A/C>
7,090,800 fully paid ordinary shares (of which 3,151,467 are escrowed until 28th October 2022)
Keith Francis Jones
20,001 fully paid ordinary shares (of which 8,890 are escrowed until 28th October 2022)

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
White Silk Pty Ltd (ACN 009 224 391) as trustee for the Jones No 1 Trust	2,000,000 options exercisable at \$0.2145 each expiring on 3 rd July 2024 (subject to escrow until 28 th October 2022)

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.