

26 June 2025

**CLEANSING NOTICE**

**Notification under section 708A(5)(e) of the Corporations Act 2001**

This notice is given by Mount Burgess Mining NL (ACN 009 067 476) MTB or ('The Company') under section 708A(5)(e) of the Corporations Act 2001 ('Corporations Act').

On 26 June 2025, the Company issued 73,935,637 fully paid ordinary shares under Listing Rules 7.1 and 7.1A. at an issue price of \$0.003.

The Corporations Act 2001 (Cth) ('Act') restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act.

By the giving this notice, the Shares will fall within the exemption in section 708A(5) of the Act.

The Company hereby gives notice that:

- a) The Shares are part of the class of ordinary shares quoted on the ASX:
- b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Act:
- c) as at the date of this notice, the Company confirms it has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) Section 674 and 674A of the Act as they applied to the Company.
- d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act 2001.

An Appendix 2A for quotation of the Shares has been released to the market today.

This announcement has been approved for release by Steve Lennon, Executive Chairman.

**Mount Burgess Mining NL**

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