

DATE OF AGM & CLOSING DATE FOR DIRECTOR NOMINATIONS

Constellation Resources Limited ("the Company" or "Constellation") advises in accordance with ASX Listing Rule 3.13.1, that the Company's Annual General Meeting (AGM) will be held on Tuesday, 21 November 2023.

An item of business at the AGM will be the re-election of Directors. In accordance with clause 7.2 of the Company's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director is Tuesday, 3 October 2023.

Any nominations must be received at the Company's registered office no later than 5.00pm (AWST) on Tuesday, 3 October 2023.

For further information, please contact:

Lachlan Lynch

Company Secretary

Tel: +61 8 9322 6322

This ASX Announcement has been authorised for release by Constellation's Company Secretary, Lachlan Lynch.