

7 May 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Cash Amount

Following the announcement released on 6 May 2021 Citigroup Global Markets Australia Pty Limited (“Citigroup”) hereby confirms the Stop Loss Amount for the series below

| MINI (ASX Code) | Underlying Parcel | Strike Price/Final Instalment | Conversion Ratio | Stop Loss Level per Underlying Parcel | Cash Amount per MINI |
|-----------------|-------------------------------|-------------------------------|------------------|---------------------------------------|----------------------|
| ANZMOD | AUST AND NZ BANKING GROUP | 24.5888 | 1 | 27.5600 | \$2.97 |
| APTKOG | AFTERPAY LIMITED | 80.8820 | 1 | 101.0600 | \$19.99 |
| APXKOH | APPEN LTD | 11.9622 | 1 | 13.7500 | \$1.77 |
| BHPKOP | BHP GROUP LTD | 57.7270 | 1 | 49.6600 | \$7.92 |
| BHPKOY | BHP GROUP LTD | 58.4685 | 1 | 50.3000 | \$8.17 |
| IAGKOR | INSURANCE AUSTRALIA GROUP | 5.9575 | 1 | 5.0700 | \$0.88 |
| NABKOA | NATIONAL AUSTRALIA BANK LTD | 23.5719 | 1 | 26.3900 | \$2.79 |
| NEAJOH | NEARMAP LTD | 1.5539 | 1 | 1.9600 | \$0.395 |
| NEAKOA | NEARMAP LTD | 1.5141 | 1 | 1.8900 | \$0.37 |
| NWHKOD | NRW HOLDINGS LTD | 1.5166 | 1 | 1.7400 | \$0.215 |
| RIOKOQ | RIO TINTO LTD | 146.7096 | 1 | 126.2100 | \$20.49 |
| TPGJOA | TPG TELECOM LTD | 4.5271 | 1 | 5.2000 | \$0.66 |
| DJXKOQ | DJIA eMINI Futures (Jun-2021) | 35637.2643 | 0.01 | 34225.0000 | \$18.15 |

A bid at the level of the Cash Amount listed above will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close).



In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited