

7 May 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Cash Amount

Following the announcement released on 6 May 2021 Citigroup Global Markets Australia Pty Limited ("Citigroup") hereby confirms the Stop Loss Amount for the series below

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel	Cash Amount per MINI
ANZMOD	AUST AND NZ BANKING GROUP	24.5888	1	27.5600	\$2.97
APTKOG	AFTERPAY LIMITED	80.8820	1	101.0600	\$19.99
APXKOH	APPEN LTD	11.9622	1	13.7500	\$1.77
BHPKOP	BHP GROUP LTD	57.7270	1	49.6600	\$7.92
BHPKOY	BHP GROUP LTD	58.4685	1	50.3000	\$8.17
IAGKOR	INSURANCE AUSTRALIA GROUP	5.9575	1	5.0700	\$0.88
NABKOA	NATIONAL AUSTRALIA BANK LTD	23.5719	1	26.3900	\$2.79
NEAJOH	NEARMAP LTD	1.5539	1	1.9600	\$0.395
NEAKOA	NEARMAP LTD	1.5141	1	1.8900	\$0.37
NWHKOD	NRW HOLDINGS LTD	1.5166	1	1.7400	\$0.215
RIOKOQ	RIO TINTO LTD	146.7096	1	126.2100	\$20.49
TPGJOA	TPG TELECOM LTD	4.5271	1	5.2000	\$0.66
DJXKOQ	DJIA eMINI Futures (Jun-2021)	35637.2643	0.01	34225.0000	\$18.15

A bid at the level of the Cash Amount listed above will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close).



In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited