

Macquarie Bank Limited
ABN 46 008 583 542
Macquarie Securities Group

No. 1 Martin Place
Sydney NSW 2000

GPO Box 3466
Sydney NSW 2001

Phone: 1800 803 010
(02) 8232 1800
Fax: (02) 8232 5764
Internet: macquarie.com.au/instalments
Email: instalments@macquarie.com.au

DX 10287 SSE
SWIFT MACQAU2S

21 April 2015

Stephen Small
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Stephen,

MARKET ANNOUNCEMENT - BHP Self Funding Instalment Warrants

Macquarie Bank Limited is the issuer of the BHP Macquarie Self Funding Instalment Warrants (ASX codes: BHPSMB, BHPSMC, BHPSMX & BHPSMY).

Further to the announcement made on 10 March 2015, the final distribution amount of 0.8082 has been confirmed by BHP. As this distribution amount is greater than the expected distribution amount advised on 10 March 2015, the Current Loan Amount of the Instalments referred to above will be decreased by \$0.0168 per Instalment as of 22 April 2015 to account for this difference.

Pursuant to the Terms of Issue, this adjustment is directed by the Instalment Holder to adjust the outstanding Loan Amount as follows:

ASX Code	Current Loan Amount	Adjustment	New Loan Amount
BHPSMB	\$27.4887	- \$0.0168	\$27.4719
BHPSMC	\$25.1497	- \$0.0168	\$25.1329
BHPSMX	\$17.4848	- \$0.0168	\$17.4680
BHPSMY	\$20.5889	- \$0.0168	\$20.5721

The new Loan Amount will be effective from 22 April 2015

This letter assumes no other adjustments will be made to any series of Instalments before the adjustments described are made.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit macquarie.com.au/instalments.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited