



Announcement Summary

Entity name

MANY PEAKS MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday May 08, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPK	ORDINARY FULLY PAID	5,617,978	08/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

642404797

1.3 ASX issuer code

MPK

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Mar-2024 09:55	New - Proposed issue of securities - MPK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

MPK : ORDINARY FULLY PAID

8/5/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

5,617,978

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To acquire 100% ownership of CDI Holdings (Guernsey) Ltd from Turaco Gold Ltd and Predictive Discovery Ltd, which holds the right to acquire an 85% interest in four mineral permits in Cote d'Ivoire.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

410,112.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPKO : OPTION EXPIRING 14-JUN-2024	9,668,267
MPK : ORDINARY FULLY PAID	49,903,103

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPKAQ : OPTION EXPIRING 02-MAY-2026 EX \$0.34	1,000,000
MPKAP : PERFORMANCE RIGHTS	2,550,000
MPKAR : OPTION EXPIRING 25-AUG-2026 EX \$0.40	400,000
MPKAD : OPTION EXPIRING 16-MAR-2025 EX \$0.25	1,450,000
MPKAE : OPTION EXPIRING 16-MAR-2025 EX \$0.30	1,450,000
MPKAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	2,500,000
MPKAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	2,500,000
MPKAJ : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPKAK : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000