

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Digimatic Group Ltd

ABN

605 944 198

Quarter ended ("current quarter")

31-Mar-18

Consolidated statement of cash flows		Current quarter	Year to date
		SGD'000	31-Mar-18 SGD'000
1	Cash flows from operating activities		
1.1	Receipts from customers	7,054	17,276
1.2	Payments for		
	(a) research and development		
	(b) product manufacturing and operating costs	(3,559)	(8,131)
	(c) advertising and marketing	(797)	(2,493)
	(d) leased assets	-	-
	(e) staff costs	(1,535)	(4,276)
	(f) administration and corporate costs	(1,099)	(3,404)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	40	44
1.5	Interest and other costs of finance paid	-	(0)
1.6	Income taxes paid	167	63
1.7	Government grants and tax incentives	49	84
1.8	Other (provide details if material)	(251)	(283)
1.9	Net cash from / (used in) operating activities	69	(1,120)

2	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) property, plant and equipment	(329)	(521)
	(b) businesses (see item 10)	-	10,401
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Payments to dispose:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	390	390
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-

+ See chapter 19 for defined terms

1 September 2016

Consolidated statement of cash flows		Current quarter	Year to date
			31-Mar-18
		SGD'000	SGD'000
2.3	Cash flows from loans to other entities	2,426	4,445
2.4	Dividends received (see note 3)	-	1
2.5	Other (provide details if material)	70	77
2.6	Net cash from / (used in) investing activities	2,558	14,793

3	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(5)	(21)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	(920)	(5,320)
3.9	Other (provide details if material)	-	(181)
3.10	Net cash from / (used in) financing activities	(925)	(5,522)

4	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	10,693	4,211
4.2	Net cash from / (used in) operating activities (item 1.9 above)	69	(1,120)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	2,558	14,793
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(925)	(5,522)
4.5	Effect of movement in exchange rates on cash held	(414)	(381)
4.6	Cash and cash equivalents at end of quarter	11,981	11,981

5	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter	Previous quarter
		SGD'000	SGD'000
5.1	Bank balances	10,680	5,930
5.2	Call deposits	1,301	4,763
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	11,981	10,693

6	Payments to directors of the entity and their associates	Current quarter SGD'000
6.1	Aggregate amount of payments to these parties included in item 1.2	290
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	
Executive Directors' Remuneration and Non-Executive Directors' Fees		

7	Payments to related entities of the entity and their associates	Current quarter SGD'000
7.1	Aggregate amount of payments to these parties included in item 1.2	-
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3	Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8	Financing facilities available	Total facility amount at quarter end	Amount drawn at quarter end
	<i>Add notes as necessary for an understanding of the position</i>	SGD'000	SGD'000
8.1	Loan facilities	-	-
8.2	Credit standby arrangements	-	-
8.3	Other - hire purchase	-	-
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9	Estimated cash outflows for next quarter	SGD'000
9.1	Research and development	-
9.2	Product manufacturing and operating costs	(3,559)
9.3	Advertising and marketing	(797)
9.4	Leased costs	-
9.5	Staff costs	(1,535)
9.6	Administration and corporate costs	(1,099)
9.7	Other (provide details if material)	-
9.8	Total estimated cash outflows	(6,991)

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10 Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	8VIC Taiwan/8VIC Australia	-
10.2 Place of incorporation or registration	Taiwan/Australia	-
10.3 Consideration for acquisition or disposal	SGD158K/SGD46K	-
10.4 Total net assets	SGD400K	-
10.5 Nature of business	Value Investing program organiser	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:

(Director/Company secretary)

Date:

30-Apr-18

Print here:

PAULINE TEO**Notes**

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- 2 If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- 3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.