



Announcement Summary

**Entity name**  
FOS CAPITAL LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday May 13, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FOS	ORDINARY FULLY PAID	967,742	13/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FOS CAPITAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

637156275

### 1.3 ASX issuer code

FOS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/5/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-May-2025 10:13	New - Proposed issue of securities - FOS	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

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**Number of +securities to be quoted**

967,742

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

967,742 fully paid ordinary shares are issued at an issue price of \$0.31 per share as part of the consideration for the acquisition of Glowing Structures, a specialist lighting design consultancy.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

300,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

967,742 fully paid ordinary shares are subject to voluntary escrow for 18 months from the date of issue.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FOS : ORDINARY FULLY PAID	54,773,881

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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