

COMPLETION OF UNMARKETABLE PARCEL SALE FACILITY

Western Gold Resources (ASX:WGR) (“WGR” or “the Company”) advises that it has completed the sale of shares under the Unmarketable Parcel Sale Facility (“Facility”) for shareholders who held less than A\$500 worth of fully-paid ordinary shares (“Shares”) in the Company, as announced to the ASX on 5 April 2024.

The Company provided the Facility to enable holders of Unmarketable Parcels to sell their Shares that would otherwise make a sale of their Shares uneconomic or difficult, as well as to reduce the Company’s administrative costs moving forward.

A total of 388 shareholders holding collectively 1,735,925 ordinary shares in the Company (representing approximately 1.12% of the ordinary shares on issue) were sold under the facility.

The average sell price of \$0.03198 per share is applied for the facility. This covers the period from the date of announcement to the date of closure.

Eligible shareholders whose shares were bought back will have their proceeds remitted to their nominated bank account and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted. Please ensure your account details are up to date with the Company’s share registry, Automic Pty Ltd (Automic). You can update your banking and personal details with Automic by logging in to your holding on Automic’s Investor Centre at <https://investor.automic.com.au/#/home>

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY’S BOARD OF DIRECTORS

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