

Market Announcement

13 December 2024

SPC Global Holdings Ltd – (ASX: SPG) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of SPC Global Holdings Ltd ('SPG') will be reinstated to quotation at 10:09:00am (+/- 15 seconds) AEDT on Tuesday, 17 December 2024, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

SPG raised \$2.38 million pursuant to the offer under its replacement prospectus dated 22 November 2024 (the 'Replacement Prospectus') by the issue of 1,586,922 shares at an issue price of \$1.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 192,981,882
ASX code	Fully paid ordinary shares: SPG
Time	10:09:00am (+/- 15 seconds) AEDT
Date	Tuesday, 17 December 2024
ASX trade abbreviation	Fully paid ordinary shares: SPCGLOBAL
ISIN	Fully paid ordinary shares: AU00000372724
Registered office	SPC Global Holdings Limited Address: Suite 4, Level 1, 3 Bristol Street, Essendon Fields VIC 3041 Phone: 03 9861 8999
Company secretary	Daniela Stojanoska
Share registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Dividend policy	See section 4.15 of SPG's Replacement Prospectus
Activities	Production of packaged foods, beverages and powdered milk products
Lead manager	n/a
Underwriter	n/a
ASX restricted securities	n/a

Other securities not quoted	1,449,275 options exercisable at \$1.38 each on or before 16 December 2026
	3,000,000 options exercisable at \$1.50 each on or before 12 December 2029

What do I need to do and by when?

Please refer to SPG's Replacement Prospectus.

Need more information?

For further information, please call 03 9861 8999

Disclaimer

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