

16 April 2025

## SPC Global raises A\$20m through fixed rate unsecured notes

**SPC Global Holdings Ltd (ASX:SPG)** (SPC Global or the Group) is pleased to announce that it has raised A\$20,000,000 through the issue of Fixed Rate Unsecured Notes with a four (4) year term ("Notes"). The Notes have a fixed interest rate of 9% p.a. payable semi-annually and will mature in April 2029.

Subject to customary conditions precedent, settlement of the Notes is expected to occur on 17 April 2025.

In the H1 results announcement, SPC Global reported that it had capacity to draw down new debt facilities for an amount between A\$105 million and A\$160 million. It also reported that at the end of December 2024, A\$111 million had been utilised under those debt facilities and that the Group was exploring different financing options for the balance (up to A\$49 million). The A\$20 million secured through these Notes is part of this.

The offer was arranged by FIIG Securities Limited (FIIG).

The proceeds will be used to strengthen the Group's financial position by repaying some senior debt, supporting growth initiatives, and for general corporate purposes.

The Group continues to explore alternative debt funding options for future use, which provide greater flexibility and debt financing efficiencies.

### Comments by Robert Iervasi, SPC Global Managing Director:

"This was our first Notes offer as the merged SPC Global Group and I would like to acknowledge the support we have received from FIIG.

"We are committed to providing greater working capital flexibility, as well as debt financing efficiencies and this Note issue is an important step in achieving this outcome. The proceeds raised will, in part, also support our strategic growth plans. We can now turn our focus on the consolidation of the Mill Park and Shepparton factories, which will generate annual savings of A\$4 million to A\$5 million and enable us to accelerate our international growth."

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This announcement was authorised by the SPC Global Board.

### **For further information**

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#### **About SPC Global**

SPC Global is a market leading Australian food and beverage company. With around 800 employees and a portfolio of more than 1000 products, the company successfully combined The Original Juice Co, SPC, and Nature One Dairy, and subsequently acquired Natural Ingredients, to merge more than a century of tradition with innovation, sustainability, and long-term future growth.

For more information: [spcglobalgroup.com](https://spcglobalgroup.com)