



31 March 2015

ASX Market Announcements
ASX Limited
Level 4, Stock Exchange Centre
Sydney NSW 2000

Dear Sir / Madam

Issue of 93,196,512 ordinary shares of Macquarie Radio Network Limited

Notification pursuant to Paragraph 708A(5)(e) of the *Corporations Act 2001* (Act)

We refer to the issue of 93,196,512 fully paid ordinary shares (**Shares**) of Macquarie Radio Network Limited (ASX: MRN) (**Company**) on 31 March 2015 (**Issue**).

In making the Issue, the Company relies upon section 708A(5) of the Act and notifies the ASX under section 708A(5)(e) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (d) as at the date of this notice there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attached to the Shares.

Macquarie Radio Network Limited

Lisa Young

Company Secretary

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