



Briefing Book

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Non-IFRS financial information: We supplement our financial information reporting determined under International Financial Reporting Standards (“IFRS”) with certain non-IFRS financial measures, including cash operating costs. Details of these are set out in the Supplement.

Financial figures are in Australian dollars unless otherwise noted. Financial year is 1 July to 30 June. This presentation is not audited.

Mineral Resources and Ore Reserves reporting

Any information in this presentation that relates to St Barbara Mineral Resources or Ore Reserves estimates has been extracted from the ASX announcement released by St Barbara entitled “Ore Reserves and Mineral Resources Statements 31 December 2021” dated 18 February 2022 which is available to view on www.stbarbara.com.au and www.asx.com.au.

Any information in this presentation that relates to Bardoc Gold Project Mineral Resource and Ore Reserve estimates has been extracted from the ASX announcement jointly released by St Barbara and Bardoc entitled “St Barbara to acquire Bardoc Gold via Board recommended scheme of arrangement” dated 20 December 2021 which is available to view on www.stbarbara.com.au and www.asx.com.au.

St Barbara confirms that it is not aware of any new information or data that materially affects the information included in the announcements referred to above (Original Announcements) and that all material assumptions and technical parameters underpinning the Mineral Resources and Ore Reserves estimates in the Original Announcements continue to apply and have not materially changed. St Barbara confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the Original Announcements.

Full details of recent exploration results in ASX release 25 January 2022 ‘Q2 December FY22 Quarterly Report’.

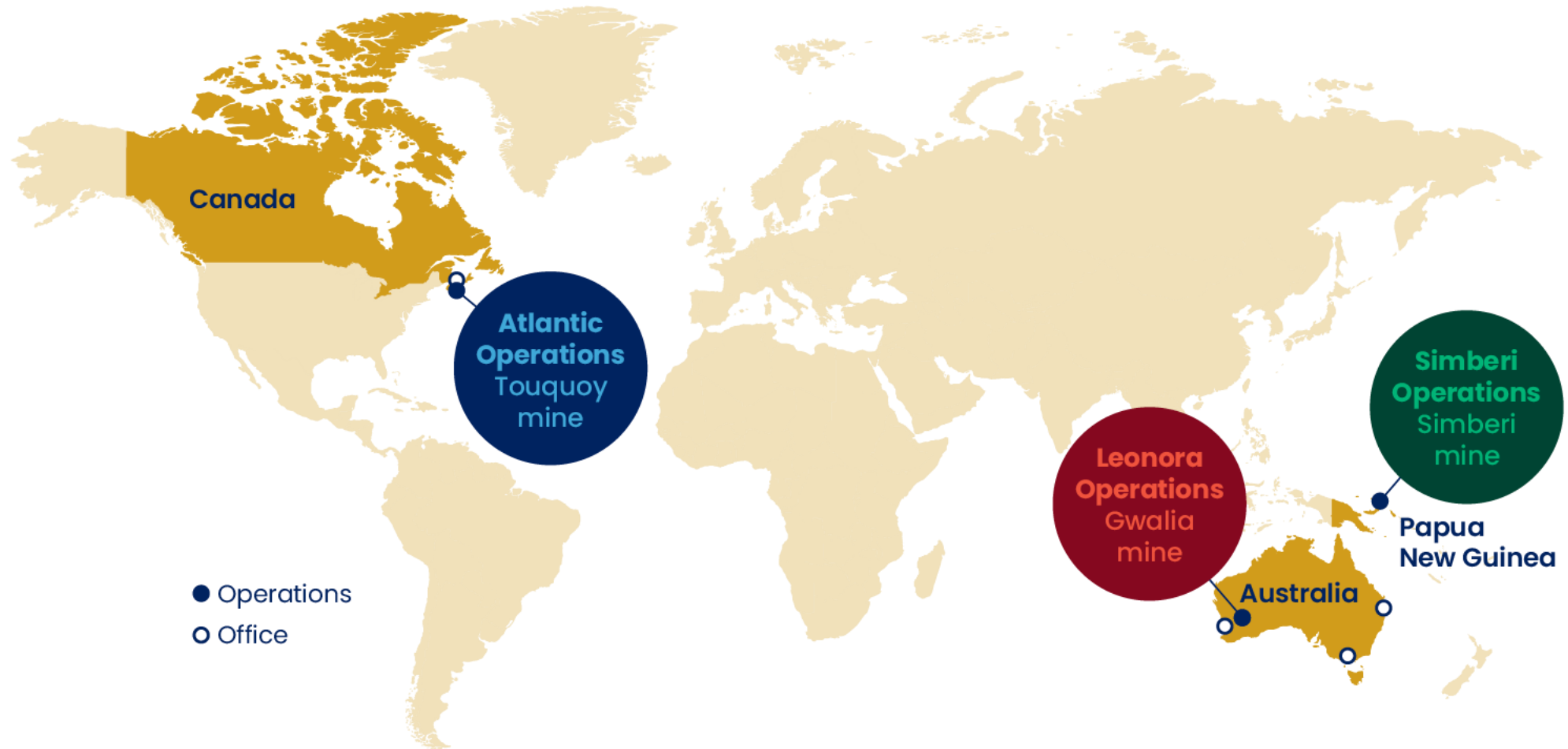
Australian Securities Exchange (ASX) Listing code “SBM”
American Depositary Receipts (ADR OTC code “STBMY”) through BNY Mellon,
www.adrbnymellon.com/dr_profile.jsp?cusip=852278100

Published 23 February 2022



A growing gold company with a global outlook

Three operations with pathway to greater than 10 years of operating life



Our sustainability framework underpins our business

Our values

Our values guide us in our decision-making every day.

We act with honesty and integrity

We treat people with respect

We value working together

We deliver to promise

We strive to do better

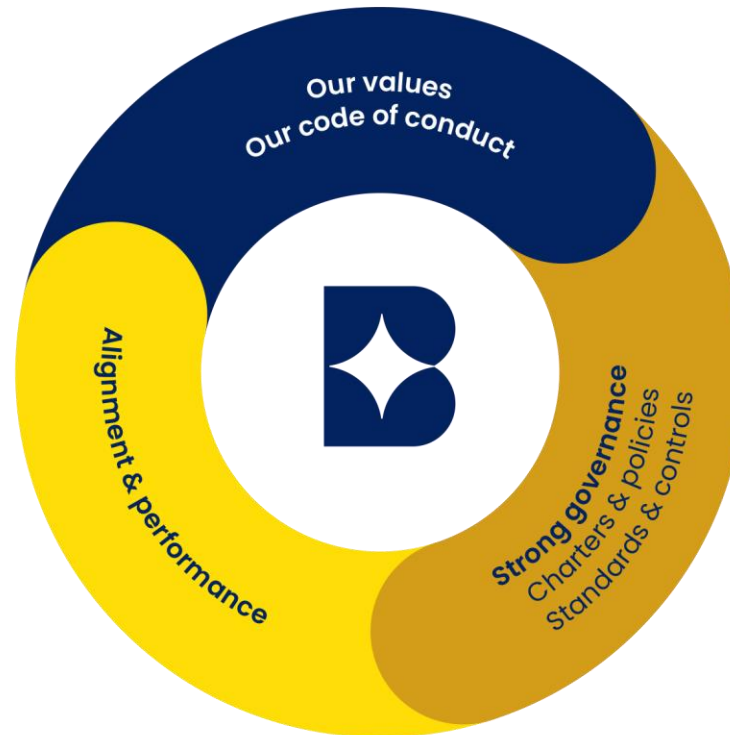
Our code of conduct

Sets out our purpose and vision, outlines how we work together, and sets expectations for our behaviour.

It explains the importance of our five values and commitments as we operate our business and care for and interact with each other, our suppliers, communities and third parties.

Alignment & performance

We optimise our alignment and performance to our governance settings, industry standards, and internal commitments, targets and goals. We regularly report our performance to our stakeholders.



Strong governance

A cascading set of charters, policies, standards, and controls ensures appropriate governance. Endorsed by the Board, these lay out our Group-wide requirements and expectations and explain what we must do in practice. This approach is supported at an operational level with local procedures specific to risks and our business in those areas.



We are taking action across our sustainability commitments



Safety Always

Target is **Zero Harm**
TRIFR¹ - 3.9 in FY21 and trending downwards since

Embedded CARE behaviours across all operations

A workplace **safe from injury, harassment, bias, discrimination and harm**

Gender Safety audits



Empowered People Diverse Teams

We are the only mining company to be a **WGEA**² **Employer of Choice** (2015-2021)

Included in **Bloomberg Gender Equality Index** (2020 & 2021) - 100% score for sexual harassment policies

Continue to **meet and exceed diversity objectives**



Stronger Communities

Delivering on action plan to **address risks of Modern Slavery**

Extend '**CARE**' to **community**: mental health, domestic violence, community wellbeing pillars incl. vaccine programs

Supporting **next generation of Indigenous leaders** through consultation and education



Respecting the Environment

Carbon neutral by 2050 and by 2025 at **Atlantic Operations**

Reporting on **Scope 3 emissions** and new data on **waste management**

Operations **do not compete with agricultural or domestic needs** for water



Growing Sustainably

Growing our business sustainably, where it makes sense, and with strong governance practices, means we can add value for everyone: our shareholders, our people and our communities.

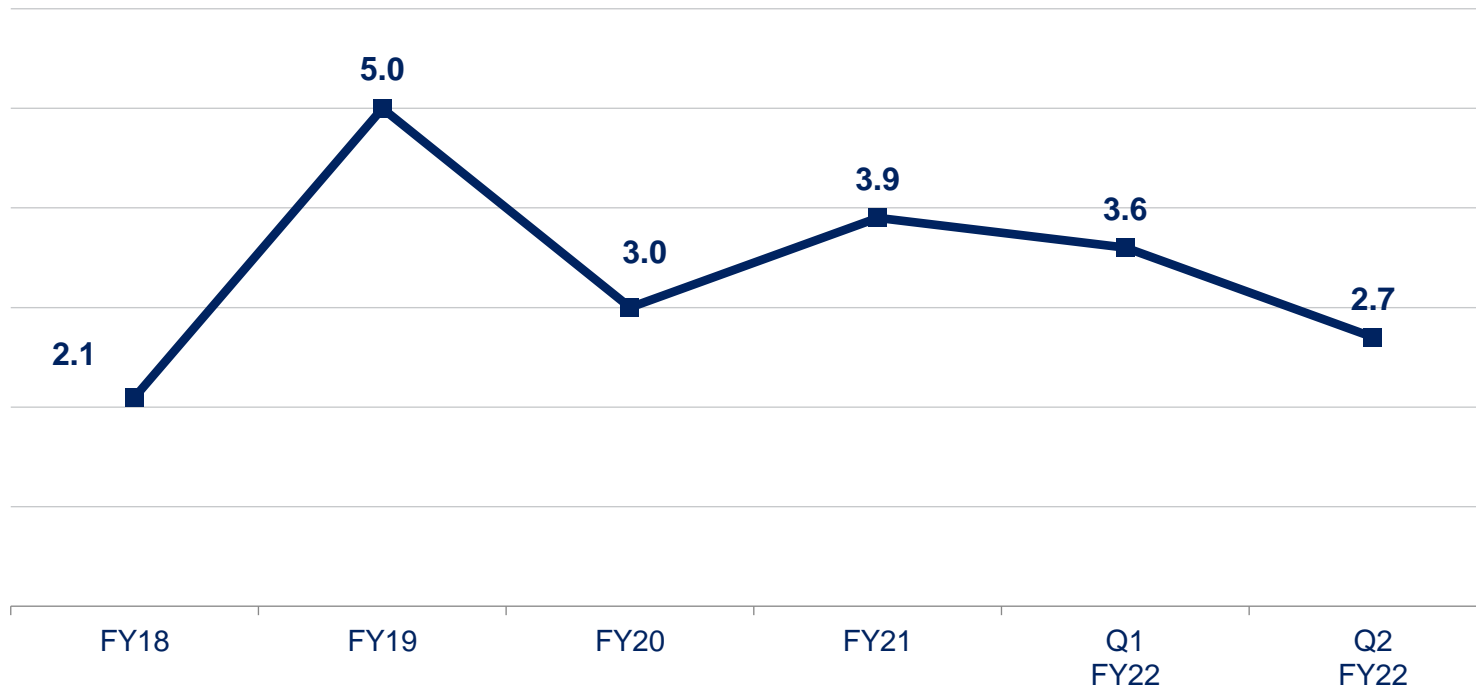
1. Total Recordable Injury Frequency Rate (12 month average, total recordable injuries per million hours worked)

2. Australian Workplace Gender Equality Agency (www.wgea.gov.au)



Safety always

TOTAL RECORDABLE INJURY FREQUENCY RATE (TRIFR)¹



Safety Always

Zero harm is always our target. Zero harm to all people as we responsibly operate our assets to their full potential. This focus on safety guides everything we do.

¹. Total Recordable Injury Frequency Rate (12 month avg.), total recordable injuries per million hours worked



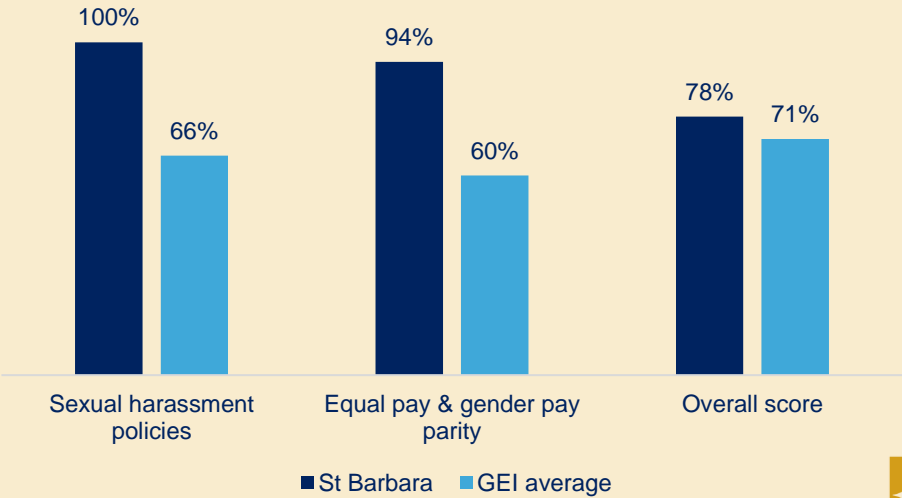
2022 Bloomberg Gender Equality Index (GEI) Inclusion



“Inclusion in the GEI matters to us because it brings transparency to gender-related practices and policies at publicly listed companies thereby increasing the breadth of environmental, social and governance data available to investors. We are proud that this is our second year to be included”

Craig Jetson

ST BARBARA’S GEI RESULT HIGHLIGHTS



St Barbara's three uplifts progressing as planned

Three stages of uplift for St Barbara



FY20 - 21



Uplift 1: Deliver Building Brilliance in operations and extend mine life

Reduce cost while increasing throughput and recovery through Building Brilliance program

Extend mine life of Simberi Oxides and Touquoy through near-mine exploration and mine plan optimisation



FY21 - 22



Uplift 2: Execute brownfield expansion projects

Deliver Simberi Sulphide and Atlantic expansion projects on-time and within budget

Develop surrounding Leonora province to fill mill with St Barbara mined ore



FY22 +



Uplift 3: Grow through acquisitions and exploration

Acquire assets with a scalable production outlook and capture portfolio synergies

Invest in prospective joint ventures and exploration opportunities that have the potential to develop into future operations



To deliver these uplifts we have defined the priorities and capabilities required



Our capability focus

Execution discipline

Driving disciplined delivery on commitments across the business, and disciplined control and management of capital

Short interval control

Closed loop continuous improvement feedback between planning and execution

People leadership

Ensuring high performing leaders at all levels to drive results for St Barbara

Asset productivity

Improving our efficiency in utilising and maintaining our equipment

Technology and innovation

Leveraging digital analytics to drive next horizon of improvements

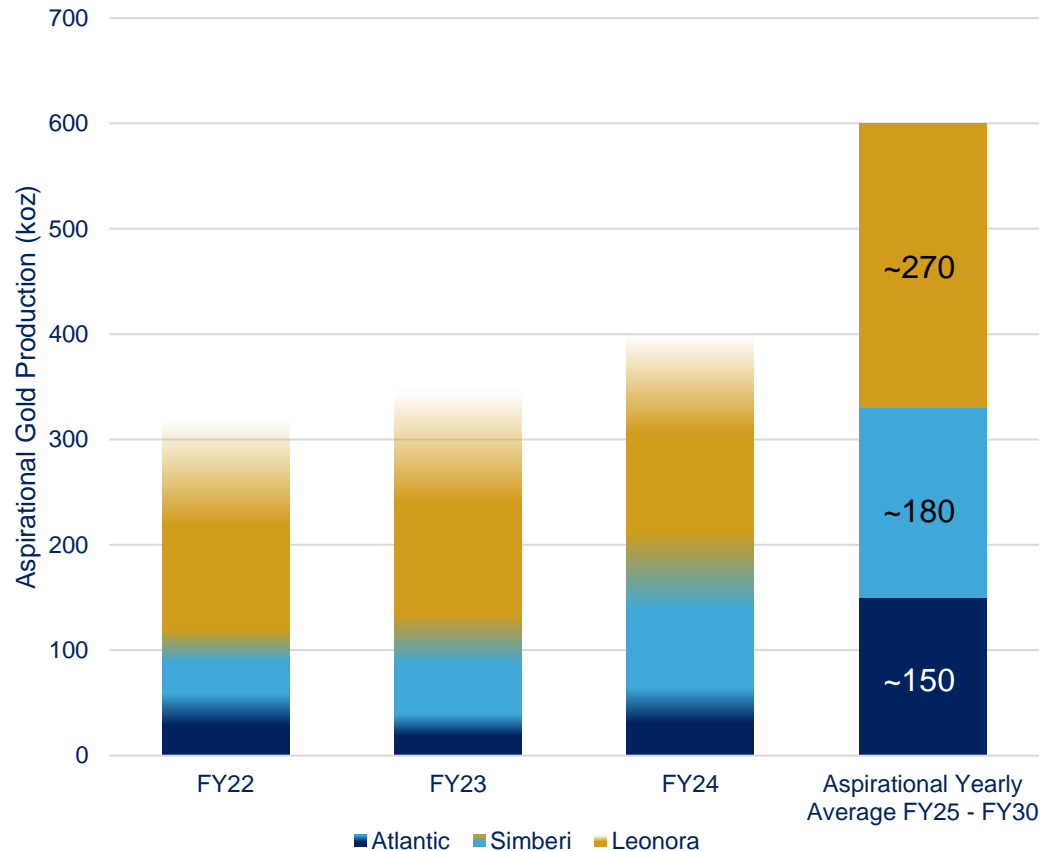
Continuous improvement capability

Embed our management operating system to drive performance

Our vision is to be a brilliant, global mining company that grows sustainably and creates enduring, positive impacts.



Aspirational production of ~600kozpa



1. **Leonora:** aspirational production of ~270kozpa once the proposed 2.1Mtpa processing facility is installed comprising 180kozpa from Gwalia Underground and 90kozpa from near mine and/or acquired properties
2. **Simberi:** aspirational production of ~180kozpa upon completion of the Sulphide Project
3. **Atlantic:** aspirational production of ~ 150kozpa once production comes online from Beaver Dam, then Fifteen Mile Stream and later Cochrane Hill

Aspiration for each asset to operate for at least ten years.



Key achievements in H1 FY22

- Group gold production steady at 132,524 oz
- All-in Sustaining Costs¹ of A\$1,539/oz
- \$42M cash contribution from operations after sustaining and growth capital
- Leonora Province Plan progress
- Simberi DSTP² complete to enable January restart
- Reserves and Resources updated to 31 December 2021

1. All-in Sustaining Costs (AISC) are a non-IFRS measure. Please refer to the slide in the supplement for more detail

2. Deep-Sea Tailings Placement

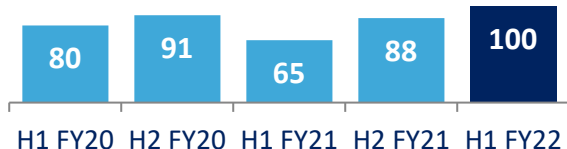


Leonora Operations

AISC
(A\$/oz)



PRODUCTION
(koz)



Ore Reserve	2.1Moz
Reserve Grade	5.1g/t
Mineral Resource	7.3Moz
Resource Life ¹	48 years
# Personnel ²	446

FY22 Guidance

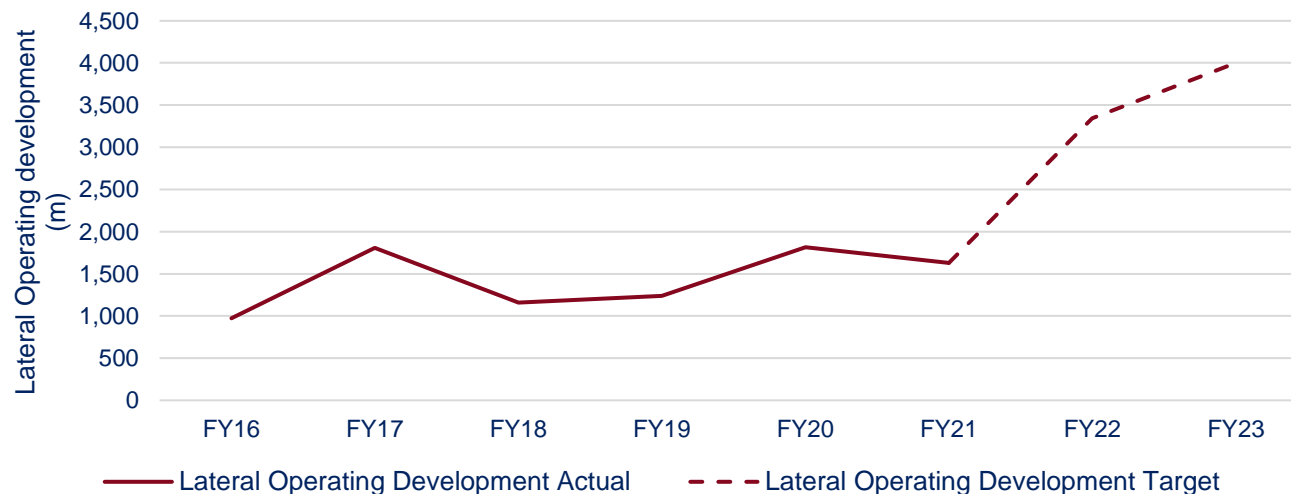
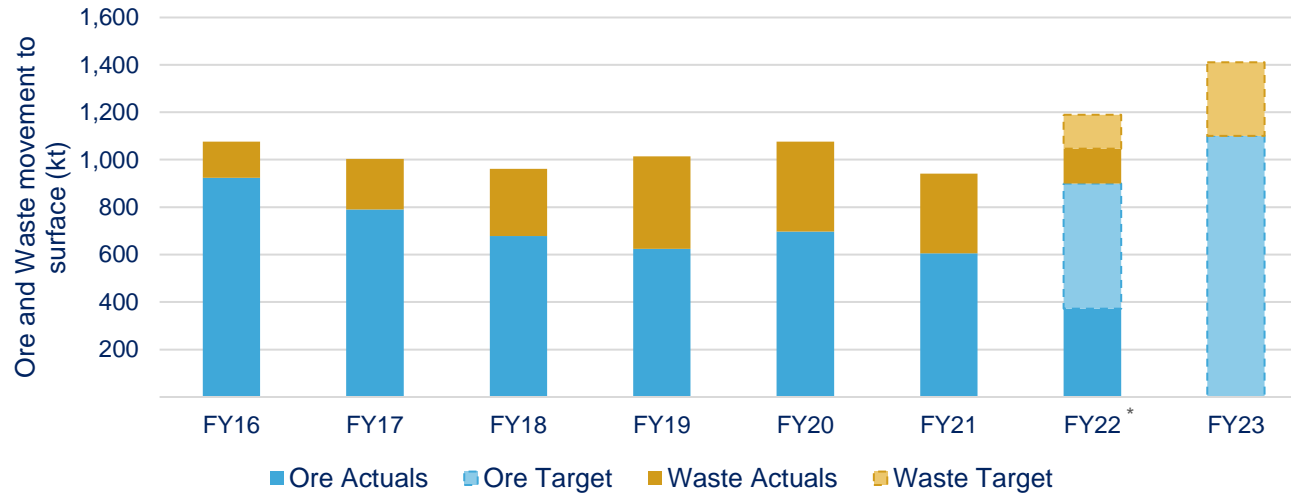
- Production of between 180 to 200koz
- AISC of A\$1,605 to A\$1,720/oz
- Sustaining capex of A\$65 to A\$75M
- Growth capex of A\$10 to A\$15M (previously A\$15 to A\$20M)

H1 FY22 Cost Breakdown	A\$ / oz	A\$ / t mined	A\$ / t milled
Mining	705	136.5	
Processing	177		33.9
Site Services	109		
Corporate & Administration	91		
Sustaining Capital	39		
Ore Purchase	83		
Other	364		
All-In Sustaining Cost	1568		

1. Resource life is indicative and calculated as Measured, Indicated and Inferred Gold Resource (ore tonnes) as at 31 December 2021 divided by mill throughput capacity (1.4Mtpa). The resource life calculation does not take into account future gold production rates and therefore does not equate to operating mine life.
2. 164 employees and 282 contractors as stated in St Barbara's FY21 Annual Report



Turning around operational performance at Gwalia



- FY16 to FY18 – Declining performance
 - Fewer tonnes moved to surface
 - Limited development metres
 - Waste material stored underground
- FY19 to FY20 – Turnaround
 - Moving historical waste material to surface
 - Increase in development metres
- FY21 – Impacted by Fall of Ground Event
 - Cleared remaining waste stored underground
- FY22 – Increase ore delivery to surface to 900kt
 - Haul fleet focused on ore delivery
 - Additional jumbos added to fleet to further increase development metres
- FY23 – Increase ore delivery to surface to 1.1Mt

* FY22 actuals as at 31 December 2021



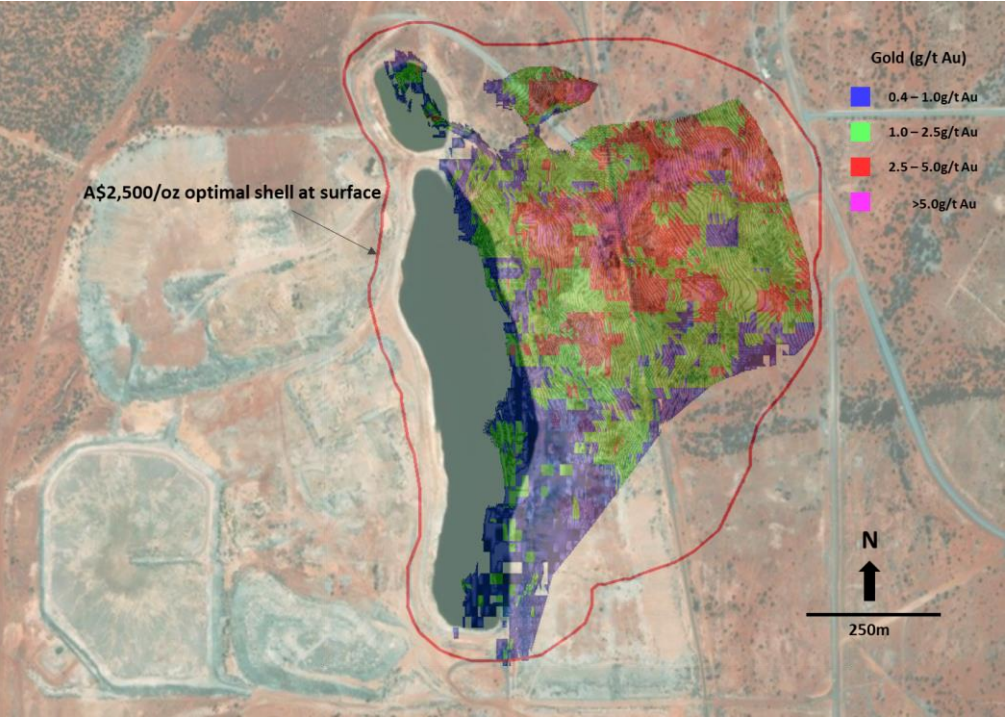
Accelerating Leonora Province Plan

1. Tower Hill – 600koz increase in mineral resources
2. Expanding processing plant from 1.4 to 2.1mtpa
3. Installing refractory processing capability
4. Planned acquisition of Bardoc Gold
 - Two mines ready for development
 - Supported by rail and road infrastructure
5. Near-Leonora exploration
 - Potential new shallow mining front – Old Gwalia South
 - Maiden Mineral Resource at Trevor Bore targeted for Q4 FY22

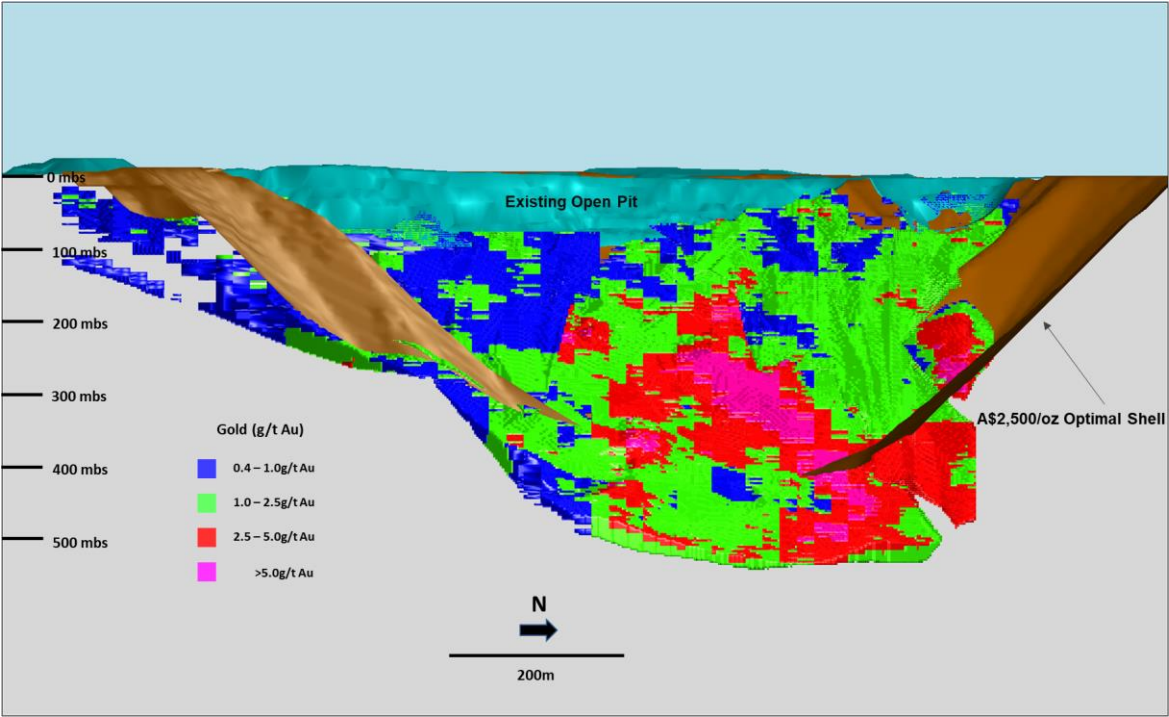


Tower Hill grows Mineral Resource by 600koz

Plan view of Tower Hill deposit



Long section view of Tower Hill deposit

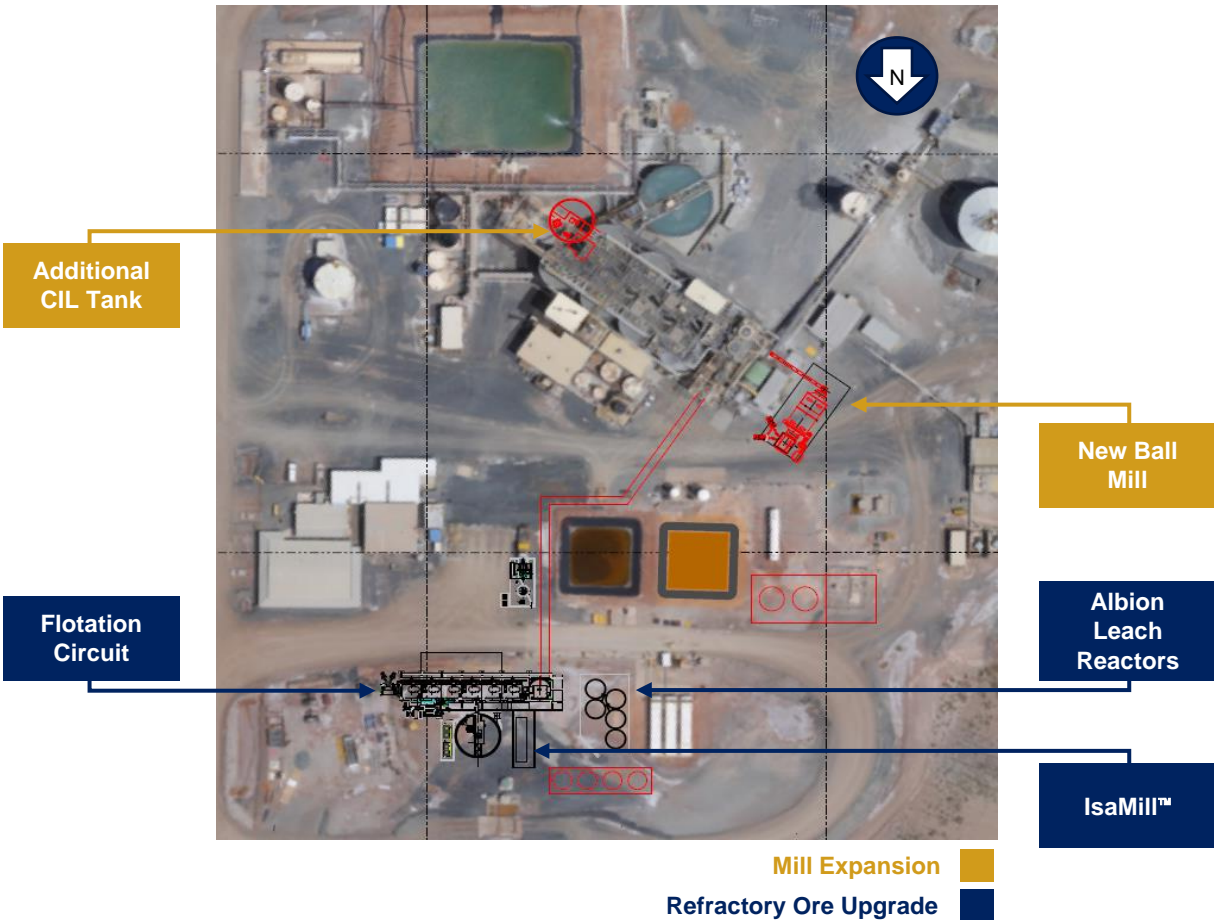


Change in Indicated and Inferred Mineral Resource	Million Tonnes	Grade (g/t)	Million Ounces
Previous Tower Hill Underground (as at 30 June 2021)	5.1	3.8	0.6
Current Tower Hill Open Pit	21.0	1.8	1.2
Variance	16.0	1.2	0.6

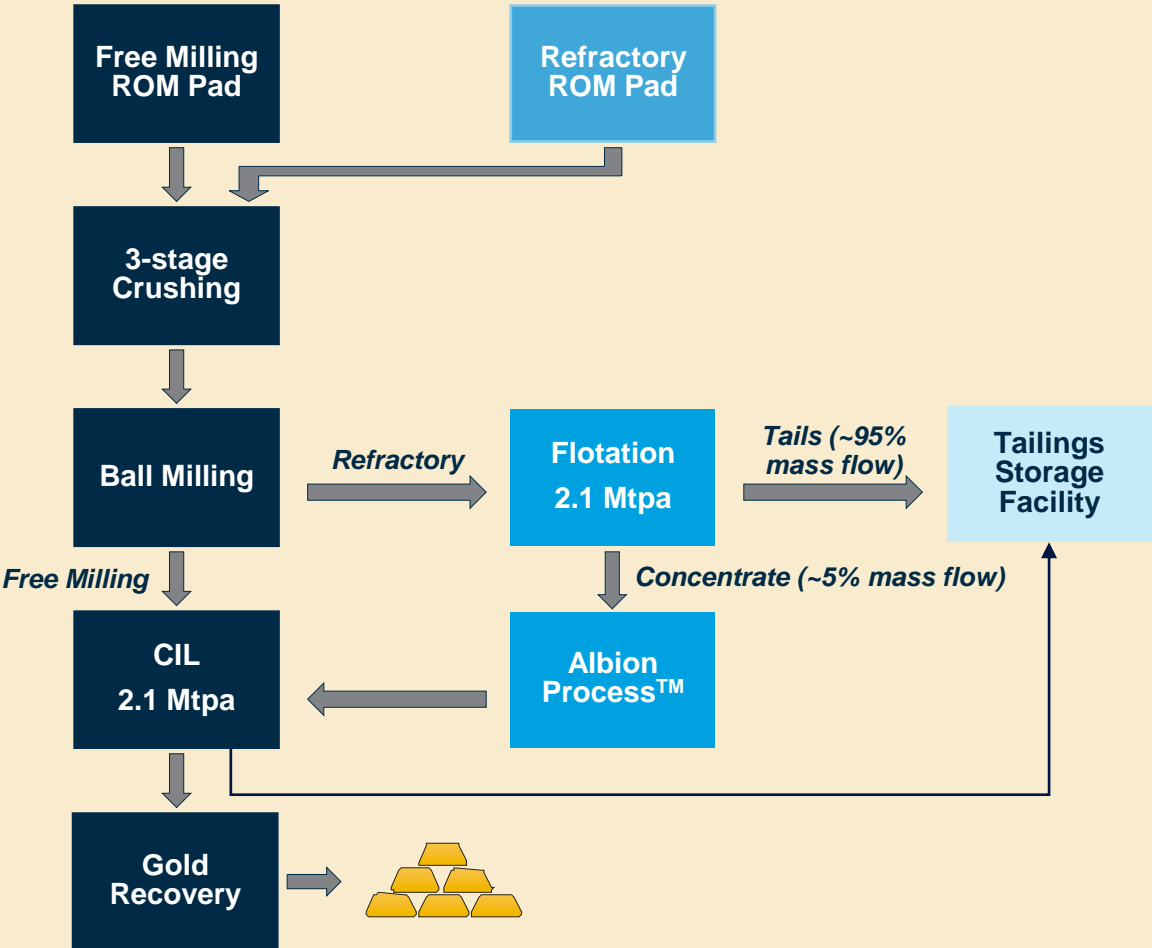


Creating a unique processing hub

Increasing processing capacity to 2.1Mtpa and adding refractory capacity



Leonora processing plant layout



Process flow diagram

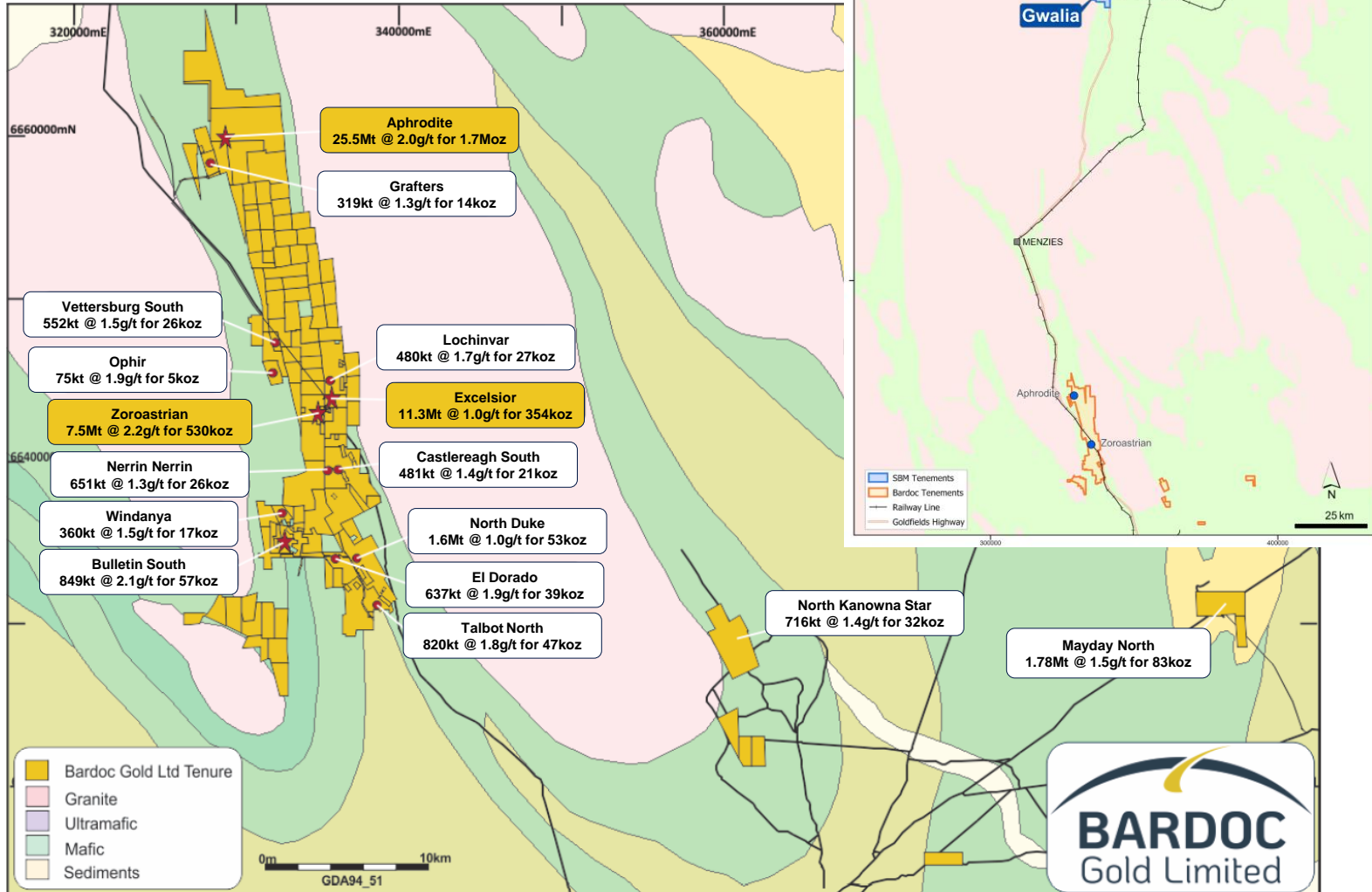


Planned acquisition of Bardoc Gold¹

About Bardoc Gold

- 3.1Moz Mineral Resources & 1.0Moz Ore Reserves¹
- Large contiguous tenement package of 40 tenements covering an area of 447km², located ~180km south of Leonora by rail or road
- Aphrodite and Zoroastrian higher grade deposits ready for development
- Synergies to be achieved by delivering Bardoc ore to the Leonora process plant via underutilised adjacent rail line

Bardoc tenement overview

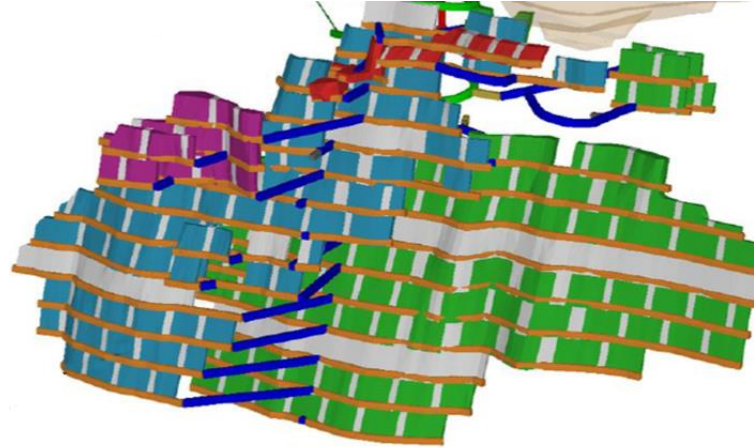


¹. All Bardoc Gold estimates of mineral resources and ore reserves referable to joint Bardoc Gold/St Barbara ASX announcement of 20 December 2021 titled "St Barbara to acquire Bardoc Gold via Board recommended scheme of arrangement"

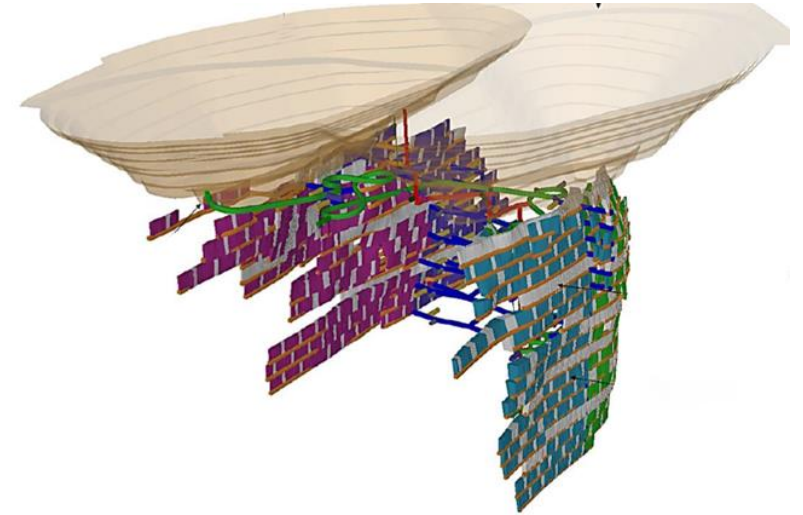


Two new underground mines ready for development

Zoroastrian underground mine



Aphrodite underground mine



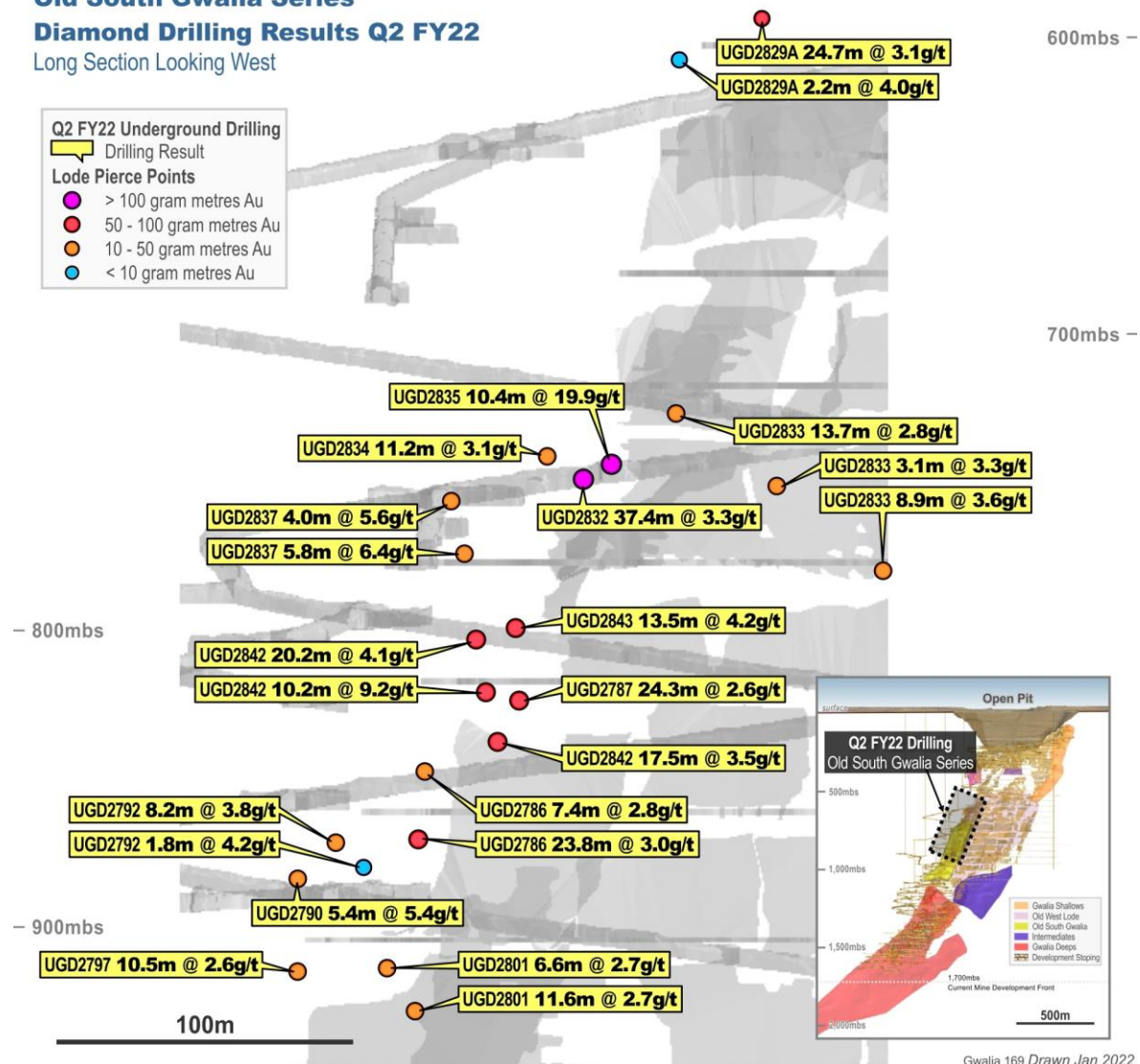
Total Mineral Resources ¹	1.6Mt @ 4.0 g/t Au	6.7Mt @ 3.6 g/t Au
Capital cost to develop ²	Estimated A\$15M	Estimated A\$30M
Ore type	Free-mill	Refractory
Mining method	Longhole open stoping	Longhole open stoping
Targeted construction commencement ³	Q4 FY23	Q1 FY24
Targeted first production ³	H2 FY24	H1 FY25
Permitting	Mining Proposal and Closure Plan Approved	Mining Proposal and Closure Plan Submitted

1. All Bardoc Gold estimates of mineral resources and ore reserves referable to joint Bardoc Gold/St Barbara ASX announcement of 20 December 2021 titled "St Barbara to acquire Bardoc Gold via Board recommended scheme of arrangement"
2. Preliminary estimate only, to be the subject of detailed analysis as part of proposed Leonora Province Plan Pre-Feasibility study
3. Development of and target dates relating to Aphrodite and Zoroastrian are subject to implementation of the Bardoc scheme of arrangement



Potential new shallower mining front at Gwalia

Old South Gwalia Series Diamond Drilling Results Q2 FY22 Long Section Looking West



Simberi Operations

AISC
(A\$/oz)



PRODUCTION
(koz)



Ore Reserve 2.1Moz

Reserve Grade 1.8g/t

Mineral Resource 4.2Moz

Resource Life³ 26 years

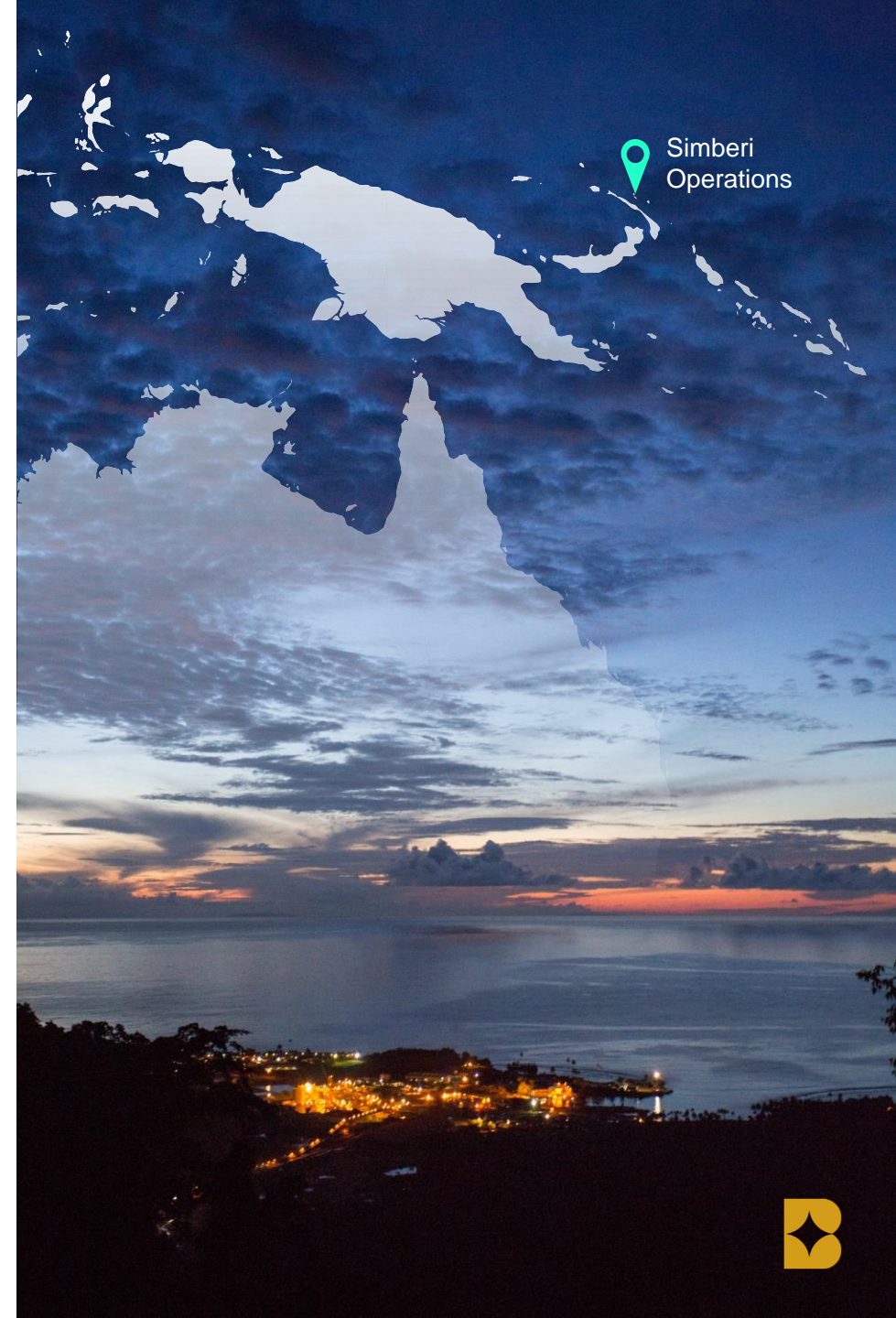
Employees⁴ 753

1. US\$1,150 to US\$1,330 per ounce at AUD/USD of 0.72

2. US\$1,850 to US\$1,990 per ounce at AUD/USD of 0.75

3. Resource life is indicative and calculated as Measured, Indicated and Inferred Gold Resource (ore tonnes) as at 31 December 2021 divided by mill throughput capacity (3.5Mtpa). The resource life calculation does not take into account future gold production rates and therefore does not equate to operating mine life.

4. As stated in St Barbara's FY21 Annual Report

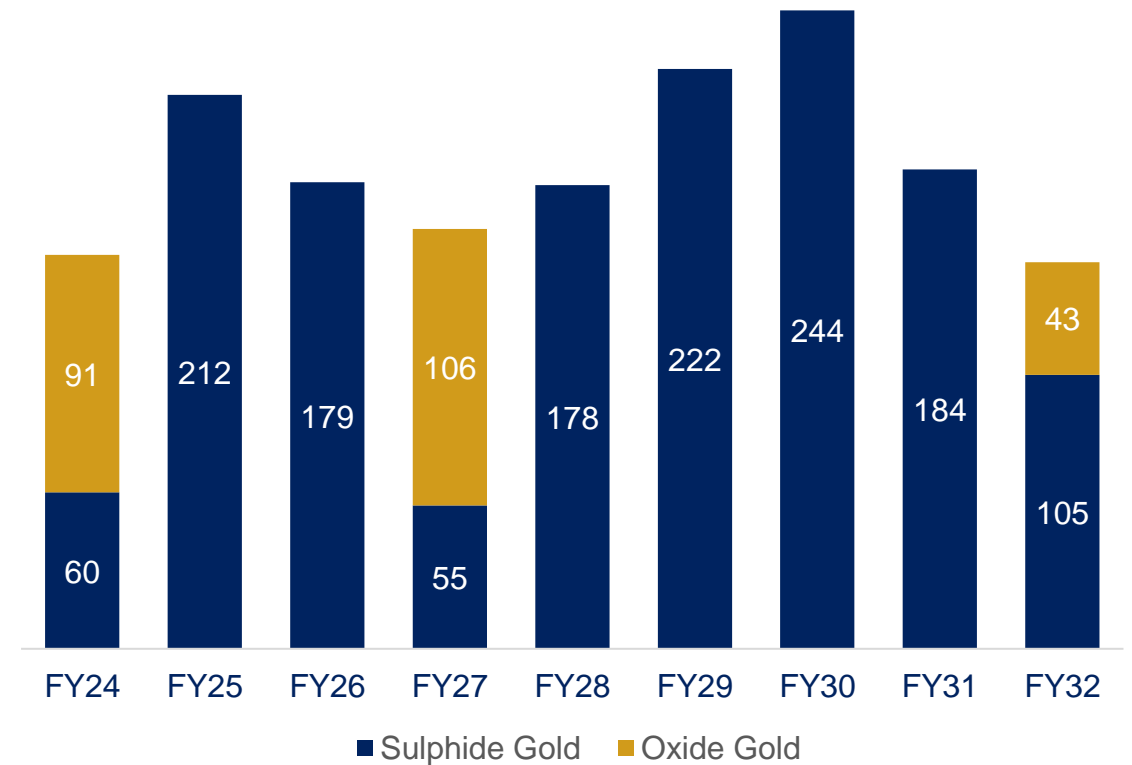


Sulphide project – updated study expected in April 2022

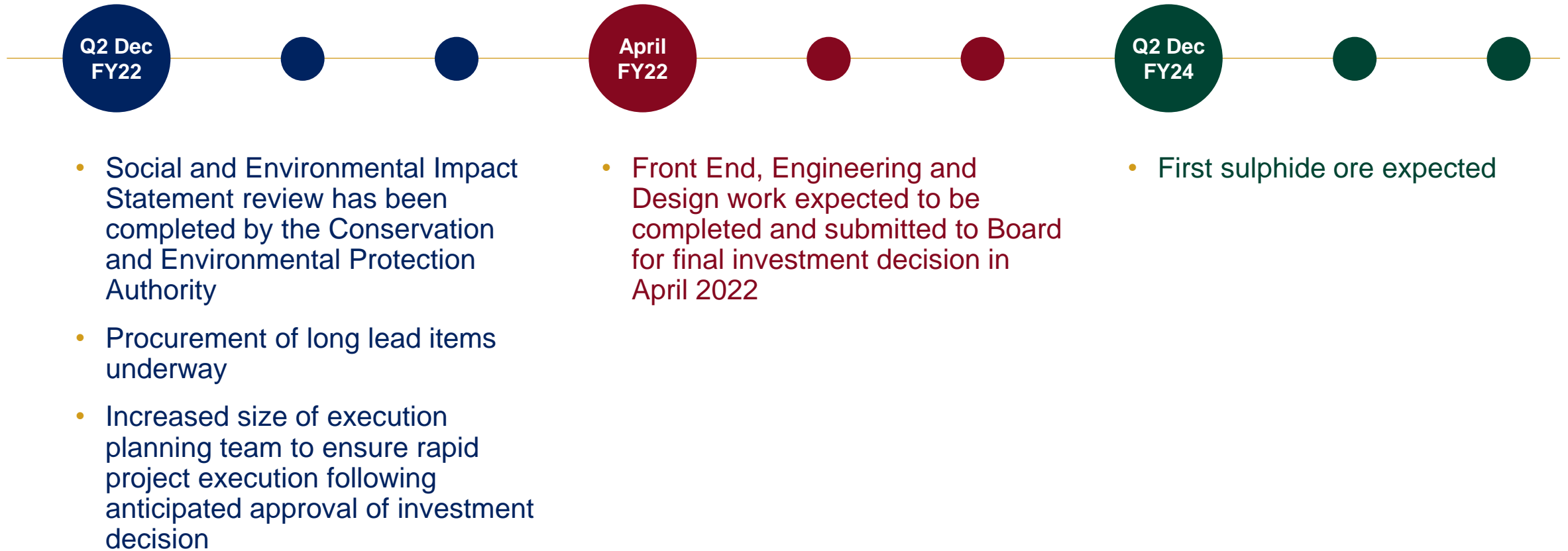
FEED Study to update Feasibility Study highlights below:

- Initial capital expenditure of US\$170 M
- Payback period of ~3 years
- Life of mine averages
 - Gold production of ~160 koz per annum
 - AISC of US\$896 per ounce
- NPV of US\$220 M (post-tax) at a real discount rate of 8% per annum
- IRR of ~40% (post-tax)
- Mine life of ~11 years
- First ore ~FY24

Forecast Gold Production (koz)



The Simberi Sulphide Project progressing towards FID

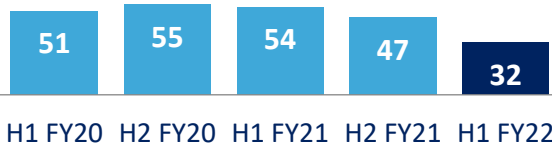


Atlantic Operations

AISC
(A\$/oz)



PRODUCTION
(koz)



FY22 Guidance

- Production of between 55 to 65koz (previously 65 to 85koz)
- AISC of A\$1,650 to A\$1,850/oz¹ (previously A\$1,305 to A\$1,515/oz²)
- Sustaining capex of A\$10 to A\$15M (previously A\$15 to A\$20M)
- Growth capex of A\$20 to A\$30M (previously A\$30 to A\$40M)

Ore Reserve 1.6Moz

Reserve Grade 1.0g/t

Mineral Resource 2.0Moz

Resource Life³ 29 years

Employees⁴ 333

H1 FY22 Cost Breakdown	A\$ / oz	A\$ / t mined	A\$ / t milled
Mining	473	3.6	
Processing	491		10.8
Site Services	239		
Corporate & Administration	98		
Sustaining Capital	108		
Other	39		
All-In Sustaining Cost	1447		

1. C\$1,500 to C\$1,685 per ounce at AUD/CAD of 0.91
2. C\$1,240 to C\$1,440 per ounce at AUD/CAD of 0.95
3. Resource life is indicative and calculated as Measured, Indicated and Inferred Gold Resource (ore tonnes) as at 31 December 2021 divided by mill throughput capacity (2.0Mtpa). The resource life calculation does not take into account future gold production rates and therefore does not equate to operating mine life.
4. As stated in St Barbara's FY21 Annual Report



Atlantic
Operations



Atlantic Projects overview – Beaver Dam & Fifteen Mile Stream



Atlantic growth projects

Beaver Dam Project

- Information Request Round 3 received in January 2022
- Environmental Impact Statement (EIS) approval targeted by September 2022

Fifteen Mile Stream Project

- Target completion of Feasibility Study in Q1 September FY23
- Environmental sampling and modelling is underway in response to the IRs that were received as part of the FMS EIS process.



Profitable despite Simberi being offline

Underlying EBITDA¹
(A\$ M)

103

Underlying NPAT¹
(A\$ M)

15

Cash flow from
operating activities
(A\$ M)

19

EBITDA Margin¹
(%)

31

EPS
(Underlying, A\$ cents)

2

Gearing ratio
(Debt/Equity)²

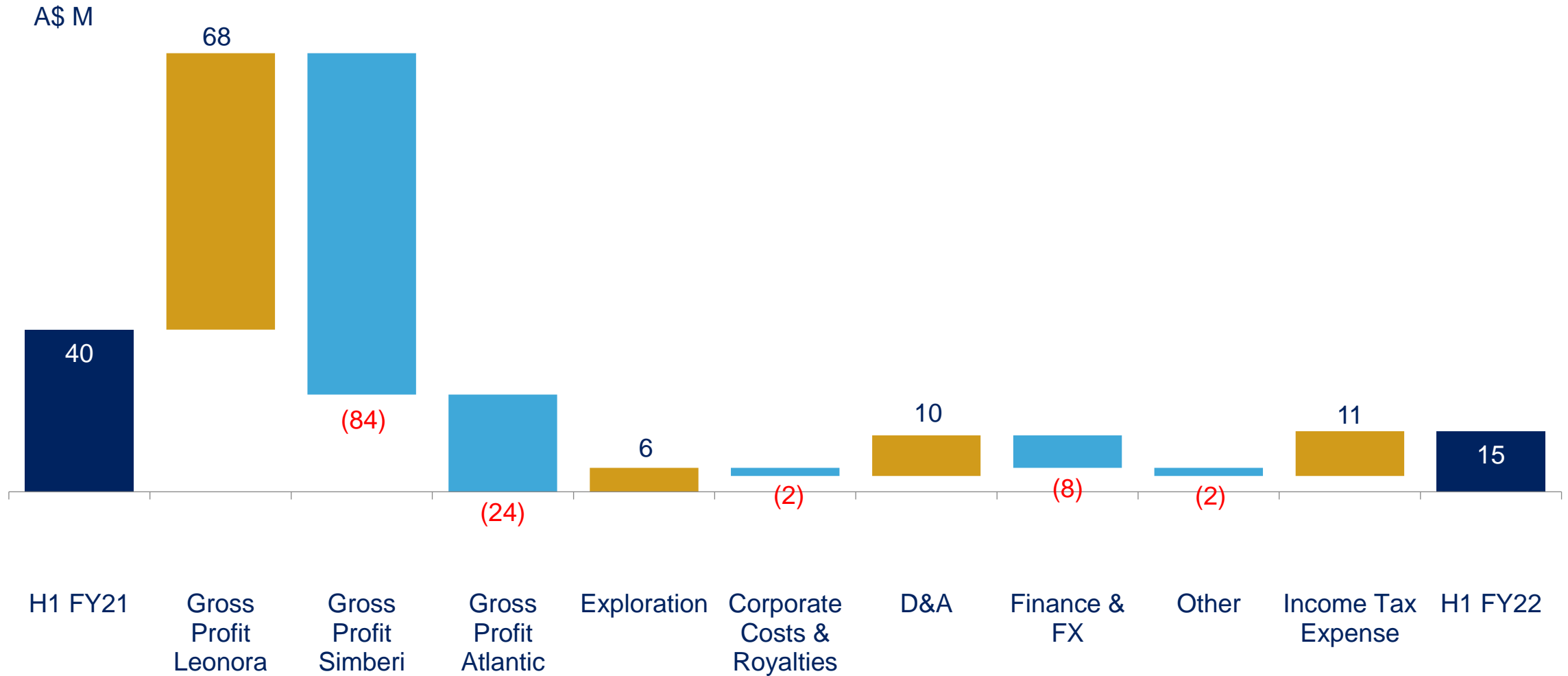
13%

1. Non-IFRS financial measures, the details of these are set out in the Supplementary Slide 36. Excludes significant items.

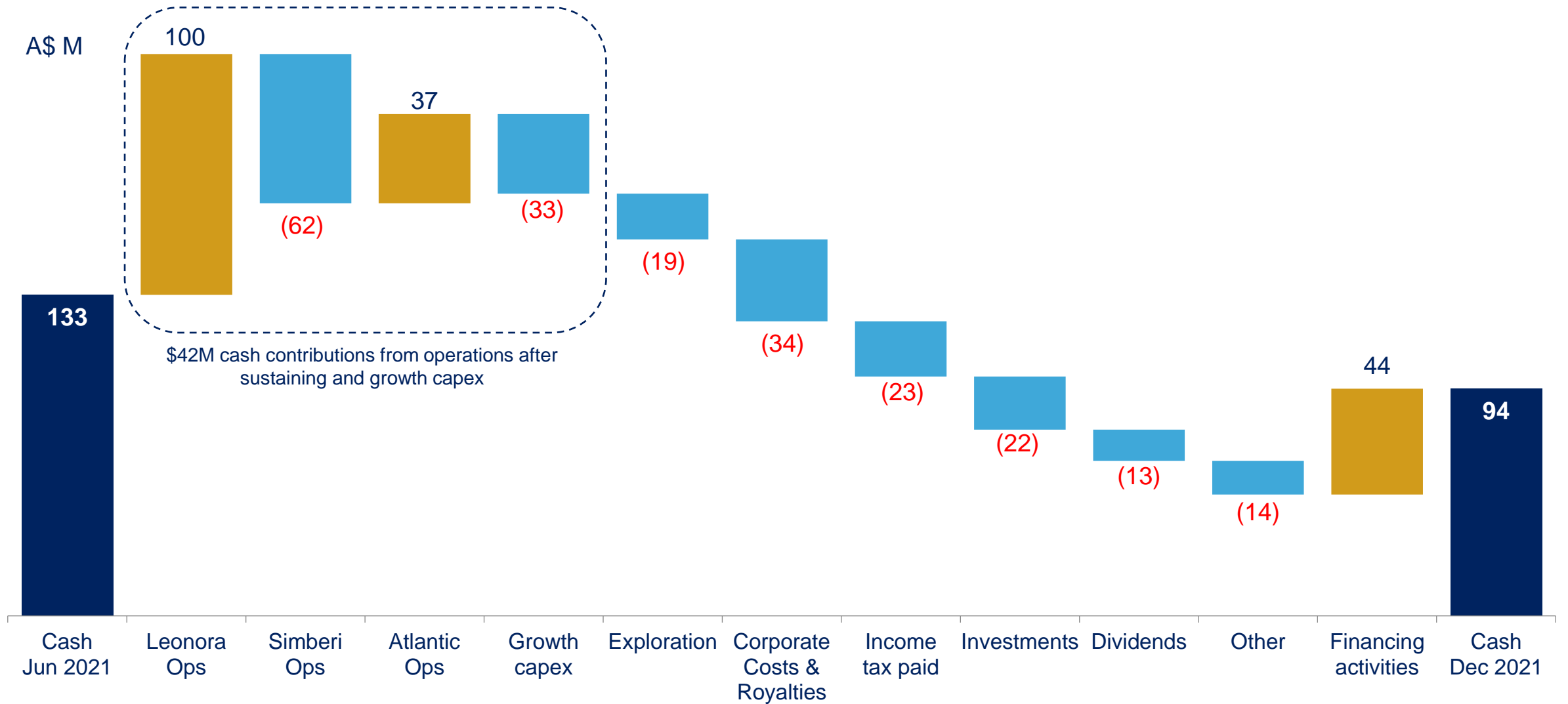
2. Debt is defined as finances and syndicated facilities



Strong underlying profit improvement at Leonora offset by Simberi

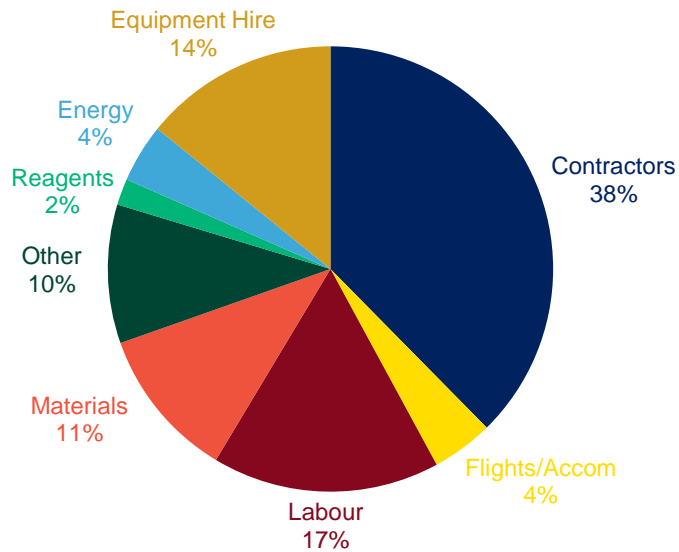


Strong cashflow generated from two operations

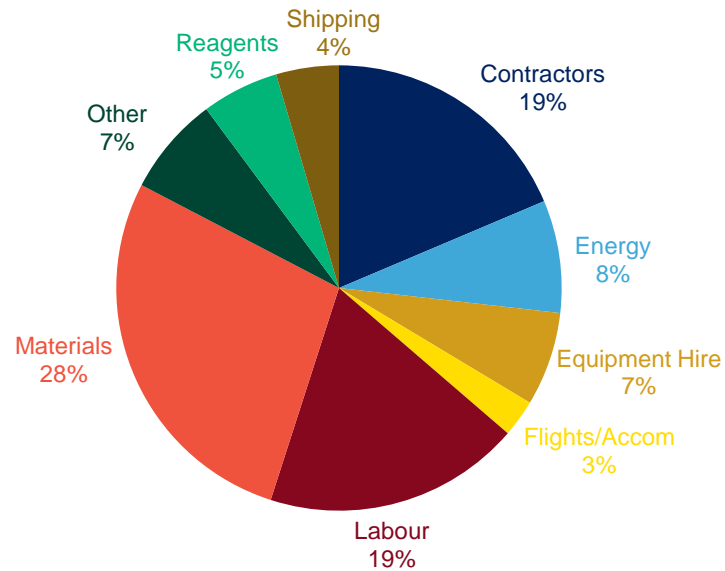


Indicative operating cost breakdown by site

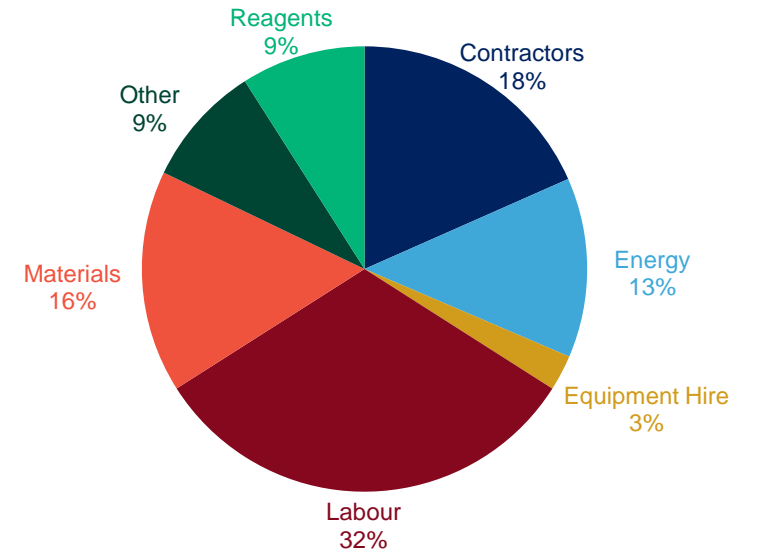
Leonora



Simberi



Atlantic



Funding growth through debt and operating cash flow¹

Capital projects estimates

- Simberi Sulphide Project: ~US\$170M FY22 to FY24
- Beaver Dam mine construction: ~A\$117M FY23 to FY24
- Zoroastrian mine construction: ~A\$15M FY23 to FY24^{2,3}
- Aphrodite mine construction: ~A\$30M FY24^{2,3}
- Leonora additional ball mill and debottlenecking: ~A\$30M FY23 to FY24²
- Leonora mill Albion Process™: ~A\$110M – 120M FY23 to FY25²

Project development timing can be sequenced if necessary to ensure that capital projects are fully funded from operating cashflow and existing credit lines

Syndicated debt facility

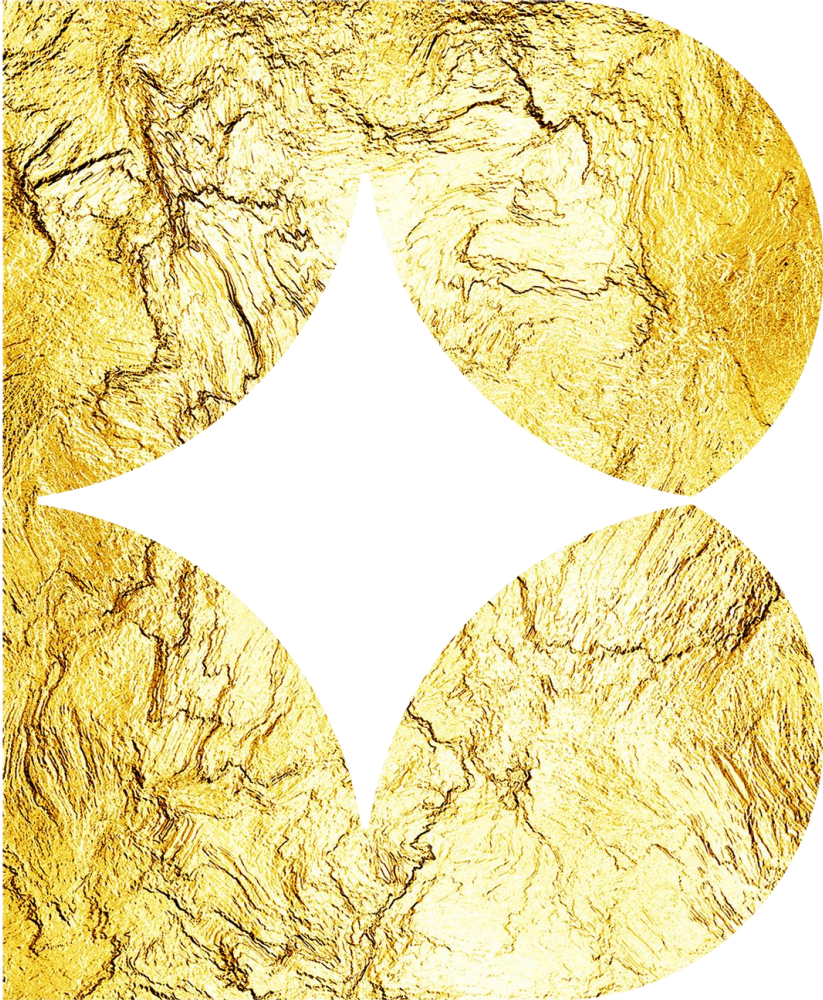
Syndicated Debt Facility	Size	Draw down as at 31 Dec 2021	Maturity Date
Australian Tranche	A\$200M	A\$50M	31 July 2025
Canadian Tranche	C\$100M	C\$80M	31 July 2025

- Accordion facility of US\$150M will be subscribed to following approval of Simberi Sulphide project

1. Subject to market and operating conditions including the granting of required permits. Financial modelling based on following key assumptions: Gold price A\$2,267/oz, AUD:USD 0.75 AUD:CAD 0.92
2. Preliminary estimate only, to be the subject of detailed analysis as part of proposed Leonora Province Plan Pre-Feasibility study
3. Subject to implementation of the Bardoc scheme of arrangement



Delivering St Barbara's transformation



Bardoc acquisition announced

Potential new mining front - Old Gwalia South

Plans to expand Leonora processing plant

Advancing Tower Hill, Harbour Lights and Trevor Bore

Simberi back in production



Consolidated production, costs and guidance summary

Production Summary Consolidated		Q2 Dec FY21	Q3 Mar FY21	Q4 Jun FY21	Year FY21	Q1 Sep FY22	Q2 Dec FY22	Guidance FY22
<i>St Barbara's financial year is 1 July to 30 June</i>		<i>Qtr to 31 Dec 2020</i>	<i>Qtr to 31 Mar 2021</i>	<i>Qtr to 30 Jun 2021</i>	<i>Year to 30 June 2021</i>	<i>Qtr to 30 Sep 2021</i>	<i>Qtr to 31 Dec 2021</i>	<i>Year to 30 June 2022</i>
Production								
Atlantic	oz	26,693	20,606	26,718	101,243	15,243	16,887	55 to 65 koz
Leonora	oz	42,198	42,716	45,157	152,696	51,757	48,637	180 to 200 koz
Simberi	oz	20,779	18,981	10,824	73,723	-	-	Withdrawn
Consolidated	oz	89,670	82,303	82,698	327,662	67,000	65,524	
Mined Grade								
Atlantic	g/t	0.91	0.71	0.91	0.88	0.63	0.76	n/a
Leonora	g/t	8.3	8.0	6.5	7.6	8.6	6.8	n/a
Simberi	g/t	1.49	1.33	1.47	1.35	1.41	1.29	n/a
Total Cash Operating Costs								
Atlantic	A\$/oz	736	903	769	761	1,188	1,234	n/a
Leonora	A\$/oz	1,037	1,047	1,274	1,185	1,033	1,164	n/a
Simberi	A\$/oz	1817	2,032	2,835	1,912	-	-	n/a
Consolidated	A\$/oz	1,128	1,237	1,314	1,218	1,071	1,184	n/a
All-In Sustaining Cost								
Atlantic	A\$/oz	999	1,128	1,011	1,027	1,504	1,396	1,650 to 1,850 ¹
Leonora	A\$/oz	1,573	1,555	1,663	1,744	1,488	1,653	1,605 to 1,720
Simberi	A\$/oz	2,070	2,426	2,964	2,162	-	-	Withdrawn
Consolidated	A\$/oz	1,517	1,649	1,623	1,616	1,492	1,587	

1. C\$1,500 to C\$1,685 per ounce at AUD/CAD of 0.91



Hedging summary as at 31 December 2021

Financial Year	Volume Ounces	Price \$/oz	Type	Delivery	Delivery schedule
Jan 22 to Dec 22	48,010	C\$2,050	European call options	Jan 2022 to Dec 2022	Monthly
Jan 22 to Jun 22	60,000	A\$2,465	Forwards	Jan 2022 to Jun 2022	Monthly



Ore Reserves Summary at 31 December 2021

Project	Proved			Probable			Total		
	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)
Gwalia, (WA)	1,543	7.3	361	11,318	4.8	1,761	12,862	5.1	2,121
Simberi Oxide, (PNG)	2,718	1.2	108	6,244	1.1	222	8,962	1.1	330
Simberi Sulphide, (PNG)	2,530	1.8	143	24,808	2.0	1,582	27,338	2.0	1,726
Simberi Stockpiles, (PNG)	-	-	-	403	1.9	25	403	1.9	25
Atlantic Mining, (NS)	21,680	1.1	782	20,501	1.1	711	42,182	1.1	1,493
Atlantic Mining Stockpiles, (NS)	6,040	0.5	90	-	-	-	6,040	0.5	90
Total All Projects	34,511	1.3	1,484	63,275	2.1	4,301	97,788	1.8	5,784

Notes

- Ore Reserves are based on a gold price of: Gwalia (A\$2,000/oz), Simberi (US\$1,500/oz) and Atlantic Mining (C\$1,948/oz for Touquoy & Beaver Dam and C\$1,688/oz for Fifteen Mile Stream and Cochrane Hill)
- Cut-off Grades Gwalia (4.0 g/t Au), Simberi Oxide (0.4 g/t Au), Atlantic Mining (0.3 g/t Au – 0.4 g/t Au)
- Mineral Resources are reported inclusive of Ore Reserves
- Data is rounded to thousands of tonnes and thousands of ounces. Discrepancies in totals may occur due to rounding
Full details are contained in the ASX release dated 18 February 2022 'Ore Reserves and Mineral Resources Statements 31 December 2021' available at www.stbarbara.com.au



Mineral Resources Summary at 31 December 2021

Project	Measured			Indicated			Inferred			Total		
	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)	Tonnes ('000)	Gold (g/t)	Ounces ('000)
Gwalia Deeps, (WA)	3,776	5.8	704	18,946	5.7	3,492	2,485	6.8	540	25,206	5.8	4,736
Gwalia Open Pit, (WA)	2,221	2.3	164	6,218	2.9	600	-	-	-	8,439	2.8	764
Harbour Lights, (WA)	-	-	-	12,268	1.4	569	616	1.7	33	12,884	1.5	602
Tower Hill, (WA)	-	-	-	20,682	1.8	1,177	-	-	-	20,682	1.8	1,177
Simberi Oxide, (PNG)	3,600	1.2	138	9,800	1.1	335	5,200	1.1	177	18,600	1.1	650
Simberi Sulphide, (PNG)	4,000	1.6	191	47,500	1.5	2,452	19,900	1.6	932	71,400	1.6	3,575
Atlantic Operations, (NS)	23,393	1.1	834	28,815	1.0	936	6,428	1.1	221	58,636	1.1	1,990
Total All Projects	36,990	1.7	2,031	144,229	2.1	9,561	34,628	1.7	1,903	215,847	1.9	13,494

Notes

1. Mineral Resources are reported inclusive of Ore Reserves
2. Cut-off Grades Gwalia (2.5 g/t Au), Gwalia Open Pit (0.4 g/t Au), Harbour Lights (0.4 g/t Au Oxide / 0.6 g/t Au Sulphide), Tower Hill (0.4 g/t Au), Simberi Oxide (0.4 g/t Au), Simberi Sulphide (0.6 g/t Au), Atlantic Mining (0.3 g/t Au)
3. Gwalia Open Pit, Harbour Lights and Tower Hill Mineral Resources are reported constrained by a A\$2,500/oz pit shell. Simberi Mineral Resources are reported constrained by a US\$1,875/oz pit shell. Atlantic Mineral Resources are reported constrained by a C\$2,388/oz pit shell.
4. Data is rounded to thousands of tonnes and thousands of ounces. Discrepancies in totals may occur due to rounding
Full details are contained in the ASX release dated 18 February 2022 'Ore Reserves and Mineral Resources Statements 31 December 2021' available at www.stbarbara.com.au



Competent persons statement

Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Dr Roger Mustard, who is a Member of The Australasian Institute of Mining and Metallurgy. Dr Mustard is a full-time employee of St Barbara and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Mustard consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Non-IFRS measures

We supplement our financial information reporting determined under International Financial Reporting Standards (IFRS) with certain non-IFRS financial measures, including cash operating costs. We believe that these measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance.

All-In Sustaining Cost (AISC)	All-In Sustaining Cost is based on Cash Operating Costs, and adds items relevant to sustaining production. It includes some, but not all, of the components identified in World Gold Council's Guidance Note on Non-GAAP Metrics - All-In Sustaining Costs and All-In Costs (June 2013). Refer most recent quarterly report available at stbarbara.com.au for example.
Cash contribution	Cash flow from operations before finance costs, refer reconciliation of cash movement in the most recent quarterly report available at stbarbara.com.au
Cash operating costs	Calculated according to common mining industry practice using The Gold Institute (USA) Production Cost Standard (1999 revision). Refer most recent quarterly report available at stbarbara.com.au for example
EBIT	Earnings before interest revenue, finance costs and income tax expense
EBITDA	EBIT before depreciation and amortisation
EBITDA margin	EBITDA ÷ Revenue
Underlying EBITDA / NPAT	EBITDA or NPAT after excluding identified significant items. Refer Interim Financial Report for half year ended 31 December 2021 Financial Report (p3) for details.
Earnings Per Share (EPS)	Profit attributable to equity holders (excluding any costs of servicing equity other than ordinary shares) / weighted average number of ordinary shares outstanding during the reporting period



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Scheduled ASX Announcements

26 April 2022

Q3 March 2022 Quarterly Report





St Barbara