



ROTOGRO

ASX Release

17 September 2021

Extension of Offer Timetable

Roto-Gro International Limited (ASX:RGI) (“**RotoGro**” or the “**Company**”) advises that the closing dates of the Placement Options Offer, Broker Offer 1 and Broker Offer 2 under the Company’s Prospectus dated 23 July 2021 (“**Prospectus**”) have been extended.

As explained in the Prospectus, the issue of the Placement Options and the Broker Options under the Offers is subject to the Company obtaining shareholder approval.

The Board has determined to extend the closing dates to allow additional time to facilitate the Company including the necessary resolutions for consideration at its upcoming annual general meeting, which will enable all matters to be dealt with efficiently in a single shareholder meeting and avoiding convening multiple meetings.

The extension of the closing dates until after the annual general meeting will remove any secondary trading restrictions on the Placement Options and Broker Options that may be issued after the date of the Prospectus, but prior to the closing date of the Placement Options Offer and Broker Options offers, pursuant to section 708A(11)(b)(ii) of the Corporations Act 2001 (Cth).

The Company expects to release a notice of meeting for its annual general meeting by the end of September and will update on the revised dates under the Offer timetable at such time.

--ENDS--

This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.



Registered and Business Office

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Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Matthew O’Kane (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Karla Mallon

Company Secretary

Andrew Palfreyman



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For more information please contact:

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About Roto-Gro International Limited

Roto-Gro International Limited (“**RotoGro**”) is an Australian agricultural technology company. RotoGro utilises its state-of-the-art, automated agricultural cultivation technology to provide sustainable and cost-effective solutions to the thriving indoor vertical farming market. The Company’s global operations are focused supplying its proprietary, patented, and patents-pending technology to the indoor vertical farming space for both perishable food (produce) and lawful cannabis.

The core of RotoGro’s technology is its patented Rotational Garden Systems, which provide optimized yields per square meter and significantly lower operating costs when compared to other indoor vertical farming technologies. RotoGro’s Rotational Garden Systems are supported by its proprietary Enterprise Edition iGrow software, state-of-the-art nutrient management system, automation technologies, and in-house design and engineering services.

RotoGro’s in-house engineering teams provide consultative services for full facility designs to produce state-of-the-art facilities equipped with RotoGro’s technology. Further, RotoGro’s research and design team works with its existing customers to ensure their long-term success cultivating high-quality crops.

RotoGro has formalised a collaboration with Verity Greens Inc. for the cultivation of perishable foods (produce). This venture is reliant upon RotoGro’s technology to produce greater yields with lower operating costs. In addition, RotoGro continues to nurture relationships for technology sales and growing management services in the lawful cannabis cultivation space, globally.

RotoGro maintains its focus on expansion into industry-specific synergistic opportunities and exploring strategic partnerships in both the perishable food (produce) and the lawful cannabis space.



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