



Announcement Summary

**Entity name**  
FLYNN GOLD LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday March 07, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FG1	ORDINARY FULLY PAID	59,904,800	07/03/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FLYNN GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

82644122216

### 1.3 ASX issuer code

FG1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/3/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Feb-2025 09:57	New - Proposed issue of securities - FG1	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A total of 70,095,200 shares to be issued as part of Tranche Two of the Placement, announced on 27 February 2025 will be issued subject to shareholder approval at a later date. Further 65,000,000 free attaching unlisted options to the placement participants and 500,000 broker options to be issued to the Lead Manager is also subject to shareholder approval.



### Placement Details

### ASX +security code and description

FG1 : ORDINARY FULLY PAID

**Issue date**

7/3/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

59,904,800

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FG1O : OPTION EXPIRING 07-NOV-2026	50,581,226
FG1 : ORDINARY FULLY PAID	321,221,270

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FG1AJ : OPTION EXPIRING 24-AUG-2025 EX \$0.20	400,000
FG1AI : PERFORMANCE RIGHTS	2,400,000