

ASX ANNOUNCEMENT
8 October 2015

NON-RENOUNCEABLE RIGHTS ISSUE

- Despatch of Prospectus

General Mining Corporation
ABN: 95 125 721 075

ASX Code: GMM

Issued Capital:
223,813,993 shares
25,300,000 options

Share Price:
12.5cents per share

Market Capitalisation:
AUD\$28M

Board of Directors
Mr Michael Wright
Chairman

Mr Craig Readhead
Non-executive Director

Mr Michael Fotios
Non-executive Director

Mr Bob Wanless
Non-executive Director

Company Secretary
Ms Karen Brown

www.generalmining.com

Address:
89 Burswood Road
Burswood WA 6100

Telephone:
08 9227 1186

Facsimile:
08 9227 8178

General Mining Corporation Limited (ASX: GMM) (**Company**) is pleased to confirm that the prospectus (**Prospectus**) and accompanying application form in respect of the non-renounceable rights issue announced by the Company on 25 September 2015 was despatched to eligible shareholders today, 8 October 2015.

Shareholders are advised that the offers under the Prospectus are open for acceptances today and will close at 5:00pm (WST) on Monday, 19 October 2015.

Further inquiries:
Karen Brown
Company Secretary
Tel: +61 8 9227 1186