



Clime Capital Limited

16 July 2025

Company Announcements
Australian Securities Exchange

CAM Mid Month unaudited NTA estimate

Pre tax NTA \$0.778 per share

Please find the following estimated mid-month pre-tax unaudited NTA per share as at 15 July 2025.

NTA before tax (ex June quarter dividend)	\$0.778
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Since 30 June, the CAM portfolio has performed in line with the ASX with elevated liquidity and unlisted high yield asset holdings.

With tax credits the NTA is estimated at 81 cents per share.

Shareholders and note holders are advised that the next key dates are:

1. The ex-date for the June quarter dividend for CAM shares was 3 July 2025. The dividend will be paid on 24 July 2025 – 1.35 cents (50% franked); and
2. Noteholders meeting is to be held on 31 July 2025 for approval to restructure the CAMG convertible notes. Key benefits include **monthly interest payments** (previously quarterly) at an **increased rate of 6.5% p.a.** (previously 5.25% p.a.) and maturity date extended to 30 November 2028.

For further information contact:

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