

Market Announcement

26 July 2018

Constellation Resources Limited – Admission and Commencement of Official Quotation

Description

Constellation Resources Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 26 July 2018.

Official quotation of the Company's fully paid ordinary shares and quoted options will commence at 12.30pm AEST on Monday 30 July 2018.

The Company raised \$7,000,000 pursuant to the offer under its prospectus dated 4 May 2018 ('Prospectus') by the issue of 35,000,000 fully paid ordinary shares at an issue price of \$0.20 per share and 11,666,402 quoted options exercisable at \$0.20 per option expiring on Saturday, 31 July 2021.

Quotation information

Quoted Securities:	35,000,100 fully paid ordinary shares 11,666,402 quoted options
ASX Code:	CR1 & CR1O
Time:	12.30 pm AEST
Date:	Monday, 30 July 2018
ASX Trade Abbreviation:	CONSTRES
ISIN:	AU00000012023 AU00000012031
Home Branch:	Perth
Industry Classification:	Mining
Company Secretary:	Clint McGhie
Share Registry:	Automic Pty Ltd Address: 50 Holt Street, Surry Hills NSW 2010 Phone: 1300 288 664 or (02)9698 5414 Website: www.automic.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.8 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	NA

Underwriter:	NA
ASX Restricted Securities:	<p>3,000,000 options exercisable at \$0.20 on or before 31 July 2021, classified by ASX as restricted securities to be held in escrow until 30 July 2020 being 24 months from the date of commencement of official quotation.</p> <p>300,000 options exercisable at \$0.25 on or before 9 April 2021, classified by ASX as restricted securities to be held in escrow until 30 July 2020 being 24 months from the date of commencement of official quotation.</p> <p>300,000 options exercisable at \$0.30 on or before 9 October 2021, classified by ASX as restricted securities to be held in escrow until 30 July 2020 being 24 months from the date of commencement of official quotation.</p> <p>400,000 options exercisable at \$0.40 on or before 9 April 2022, classified by ASX as restricted securities to be held in escrow until 30 July 2020 being 24 months from the date of commencement of official quotation.</p>

Other Securities Not Quoted:

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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