

Notice reference number: 0709.15.06

Notice date: 19/06/2015

**What's this about?**

Effective date: 19/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Norton Gold Fields Limited – Zijin Mining Group Co Limited – Scheme of Arrangement

Description

Shareholders in Norton Gold Fields Limited (the “Company”) voted in favour of the Scheme of Arrangement (the “Scheme”) giving effect to the merger with Zijin Mining Group Co Limited (“Zijin”), at a meeting held on 12 June 2015. The Scheme was approved by the Federal Court of Australia on 19 June 2015.

Under the Scheme, shareholders in the Company will receive 25 cents for every fully paid ordinary share in the Company held at the record date.

The following timetable applies to the Scheme:

12 June 2015	Scheme meetings held
19 June 2015	Second Court Hearing to approve the Scheme
19 June 2015	Effective date – court orders approving the Scheme to be lodged with ASIC and ASX
19 June 2015	Shares in the Company are suspended from trading on ASX at close of trading.
25 June 2015	Record date
30 June 2015	Implementation date, Issue date

**What do I need to do and by when?**Instructions

For full details of the scheme, refer to the scheme booklet dated 8 April 2015 and the second deed of amendment to the Scheme Implementation Agreement and the second amending Deed Poll released on 27 May 2015.

**Need more information?**

Issued by  
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