



Announcement Summary

Entity name

PROPELL HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 28, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PHL	ORDINARY FULLY PAID	23,475,947	28/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROPELL HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614837099

1.3 ASX issuer code

PHL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Apr-2022 10:54

Announcement Title

New - Proposed issue of securities -
PHL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

PHL : ORDINARY FULLY PAID

28/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

23,475,947

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05800000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Placement shares announced to ASX on 13 April 2022

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PHLN : ORDINARY FULLY PAID DEFERRED	38,316,064
PHL : ORDINARY FULLY PAID	105,043,819

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHLAA : ORDINARY FULLY PAID RESTRICTED	4,525,987
PHLAB : ORDINARY FULLY PAID RESTRICTED	9,696,301
PHLAD : OPTION EXPIRING 22-FEB-2025 RESTRICTED	2,000,000
PHLAE : OPTION EXPIRING 06-APR-2024 RESTRICTED	2,000,000
PHLAF : OPTION EXPIRING 06-APR-2024 RESTRICTED	4,000,000
PHLAG : OPTION EXPIRING 06-APR-2024 RESTRICTED	75,000
PHLAH : OPTION EXPIRING 01-OCT-2024 RESTRICTED	5,358,333
PHLAJ : OPTION EXPIRING 22-FEB-2025 EX \$0.20	1,500,000
PHLAK : OPTION EXPIRING 01-DEC-2023 EX \$0.40	1,100,000
PHLAI : OPTION EXPIRING 01-OCT-2024 RESTRICTED	1,403,245