

SHARES ISSUED UNDER PLACEMENT NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by New Murchison Gold Limited ACN 085 782 994 (ASX: NMG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 20 March 2025 in respect to a placement ("**Placement**"). The Company confirms that, on 27 March 2025 it issued 1,269,230,769 fully paid ordinary shares in the capital of the Company to existing and new strategic, institutional and sophisticated investors pursuant to the Placement (**Placement Shares**).

The Placement Shares were issued by utilising:

- part of the Company's existing placement capacity pursuant to Listing Rule 7.1 by issuing 440,277,764 Placement Shares; and
- all of the Company's existing placement capacity pursuant to Listing Rule 7.1A by issuing 828,953,005 Placement Shares.

Please refer to the accompanying Appendix 2A and the Company's previous ASX announcements for further details.

The Company hereby gives notice that:

- the Placement Shares were issued without disclosure to the investor under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Authorised for release to ASX by the Board of New Murchison Gold Limited



Registered Address
New Murchison Gold Limited
ACN 085 782 994

Level 2, 5 Ord Street
West Perth WA 6005

E: info@newmurchgold.com.au

T: +61 (08) 9389 6927

w: newmurchgold.com.au

Projects
Garden Gully Gold Project

Corporate
Shares on Issue 9,706m
Share Price \$0.015 (as at 26-Mar-25)
Market Cap \$145.5m

ASX Code NMG

For further information please contact:

Frank DeMarte

Company Secretary

E: info@newmurchgold.com.au

newmurchgold.com.au