



ASX ANNOUNCEMENT

2 June 2023

**McGrathNicol Restructuring appointed as Deed Administrators to M8 Sustainable Limited (ASX: M8S)
ACN 620 758 358
(M8S)**

Execution of Deed of Company Arrangement

The Voluntary Administrators of M8S advise that on Thursday, 1 June 2023, M8S executed the pooled Deed of Company Arrangement (**DOCA**) reported to creditors in the Administrators Report to Creditors dated 4 May 2023 and proposed at the second meeting of creditors held on 11 May 2023.

Execution of the DOCA has the effect of appointing Rob Kirman, Rob Brauer and Jonathan Henry of McGrathNicol as Deed Administrators of M8S, and its wholly owned subsidiary, Fernview Environmental Pty Ltd (**Deed Administrators**). The Deed Administrators are responsible for the administration of the DOCA, whilst the Voluntary Administrators' appointment has come to an end.

A copy of the executed DOCA is available at [M8 Sustainable Limited - McGrathNicol](#).

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com) and the M8S website (www.m8sustainable.com.au)

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