



19 June 2020

SECTION 708A NOTICE

On 17 June 2020, Freehill Mining Limited (*Company*) issued new 2,841,571 fully paid ordinary shares (*New Shares*) to a professional and sophisticated investor at a price of \$0.041615 per New Share on conversion to equity of outstanding debt (including interest).

An Appendix 2A relating to the issue of the New Shares noted above was issued on 17 June 2020.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (*Act*);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708A(7) and 708A(8) of the Act.

Authorised by:

Paul Davies
Executive Director and Company Secretary