

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Coda Minerals Ltd
ABN	49 625 763 957

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith Jones
Date of last notice	31 October 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	White Silk Pty Ltd <Jones No 1 Trust A/C> - director of trustee and beneficiary of account
Date of change	30 May 2025

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Keith Francis Jones 20,001 fully paid ordinary shares *</p> <p>Mr Keith Francis Jones & Mrs Jennifer Jones <Capeview Super Fund No 2 A/C> - trustee and beneficiary of account 7,090,800 fully paid ordinary shares *</p> <p>White Silk Pty Ltd <Jones No 1 Trust A/C> - director of trustee and beneficiary of account 3,777,777 fully paid ordinary shares 1,888,890 listed options, exercise price \$0.15 and expiring on 28 March 2029</p> <p>K & J Corporate Pty Ltd – director and shareholder 733,334 fully paid ordinary shares</p>
Class	Fully paid ordinary shares
Number acquired	335,843 fully paid ordinary shares
Number disposed	Nil
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	Deemed issue price of \$0.083 per share

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	<p>White Silk Pty Ltd <Jones No 1 Trust A/C> - director of trustee and beneficiary of account 11,224,421 fully paid ordinary shares 1,888,890 listed options, exercise price \$0.15 and expiring on 28 March 2029</p> <p>K & J Corporate Pty Ltd – director and shareholder 733,334 fully paid ordinary shares</p> <p>* Note – since the date of Mr Jones' last Appendix 3Y, 20,001 shares have been moved from Keith Francis Jones (direct) to White Silk Pty Ltd <Jones No 1 Trust A/C> (indirect) on 1 and 10 April 2025 and 7,090,800 shares have been moved from Mr Keith Francis Jones & Mrs Jennifer Jones <Capeview Super Fund No 2 A/C> (indirect) to Keith Francis Jones to White Silk Pty Ltd <Jones No 1 Trust A/C> (indirect) on 1 April 2025. See Annexure A for further information.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares in lieu of a portion of Director's fees for the period 1 October 2024 to 31 March 2025 as approved at the 21 November 2024 Annual General Meeting.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

ANNEXURE A

EXPLANATION FOR LATE LODGEMENT OF CHANGE OF DIRECTOR'S INTEREST NOTICE – DIRECT TO INDIRECT HOLDING OFF MARKET TRANSFER

Having regard to ASX Listing Rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", the Company makes the following submissions in relation to the transfer of 20,001 fully paid ordinary shares from Keith Francis Jones (direct) to White Silk Pty Ltd <Jones No 1 Trust A/C> (indirect) on 1 and 10 April 2025 at \$0.08 per share:

(1) Explanation for late lodgement of Appendix 3Y

Mr Jones did not lodge an Appendix 3Y within 5 business days after the transfer of 20,001 fully paid ordinary shares from Keith Francis Jones (direct holding) to White Silk Pty Ltd <Jones No 1 Trust A/C> (indirect holding) on 1 and 10 April 2025 due to an administrative oversight. The oversight was corrected as soon as the Company became aware of it.

The Company confirms that it is aware of and understands its obligations under the Corporations Act 2001 (Cth) and the ASX Listing Rules, in particular the obligations under ASX Listing Rules 3.19A and 3.19B.

(2) Arrangements in place between the Company and its Directors to ensure that it is able to meet its minimum disclosure obligations under ASX Listing Rule 3.19A

The Company considers that it has the necessary reporting and notification policies in place to ensure compliance with the disclosure obligations under Listing Rule 3.19A. In addition, the Company has adopted a Securities Trading Policy.

The Directors are aware of their obligations under the ASX Listing Rules that require the Company to notify the ASX within 5 business days after any dealing in securities of the Company (either personally or through an associate) which results in a change in the relevant interests of a Director from a direct to an indirect holding in the securities of the Company.

The Company has made arrangements with each Director to ensure that the Director promptly discloses to the Company Secretary all the information required by the ASX.

(3) Additional steps being considered by the Company to ensure compliance with Listing Rule 3.19B

The Company considers its current arrangements are adequate for ensuring the timely notification however in light of the delay described above, all Directors have been reminded of their obligations to promptly inform the Company Secretary of any changes in their relevant interests in accordance with the ASX Listing Rules and the Company's Securities Trading Policy.

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Name of entity	Coda Minerals Ltd
ABN	49 625 763 957

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew (Robin) Marshall
Date of last notice	31 October 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Arm Consulting Pty Ltd <Marshall Family A/C> - director of trustee and beneficiary of account
Date of change	30 May 2025
No. of securities held prior to change	Mr Andrew Robin Marshall & Mrs Cynthia Ann Marshall <Marshall Super Fund A/C> - trustee and beneficiary of account 1,132,324 fully paid ordinary shares 401,516 listed options, exercise price \$0.15 and expiring on 28 March 2029
Class	Fully paid ordinary shares
Number acquired	167,922 fully paid ordinary shares
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Deemed issue price of \$0.083 per share
No. of securities held after change	<p>Mr Andrew Robin Marshall & Mrs Cynthia Ann Marshall <Marshall Super Fund A/C> - trustee and beneficiary of account 1,132,324 fully paid ordinary shares 401,516 listed options, exercise price \$0.15 and expiring on 28 March 2029</p> <p>Arm Consulting Pty Ltd <Marshall Family A/C> - director of trustee and beneficiary of account 167,922 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares in lieu of a portion of Director's fees for the period 1 October 2024 to 31 March 2025 as approved at the 21 November 2024 Annual General Meeting.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	

+ See chapter 19 for defined terms.

Interest after change	
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Coda Minerals Ltd
ABN	49 625 763 957

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul Hallam
Date of last notice	31 October 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	30 May 2025
No. of securities held prior to change	Paul Duncan Hallam 58,334 fully paid ordinary shares 4,167 listed options, exercise price \$0.15 and expiring on 28 March 2029 Mr Paul Duncan Hallam & Mrs Christine Joy Hallam <Hallam Super Fund A/C> - trustee and beneficiary of account 2,163,518 fully paid ordinary shares 277,778 unlisted options, exercise price \$0.15 and expiring on 28 March 2029 154,537 listed options, exercise price \$0.15 and expiring on 28 March 2029

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Appendix 3Y

Change of Director's Interest Notice

Class	Fully paid ordinary shares
Number acquired	167,922 fully paid ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Deemed issue price of \$0.083 per share
No. of securities held after change	<p>Paul Duncan Hallam 226,256 fully paid ordinary shares 4,167 listed options, exercise price \$0.15 and expiring on 28 March 2029</p> <p>Mr Paul Duncan Hallam & Mrs Christine Joy Hallam <Hallam Super Fund A/C> - trustee and beneficiary of account 2,163,518 fully paid ordinary shares 432,315 listed options, exercise price \$0.15 and expiring on 28 March 2029</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares in lieu of Director's fees as approved at the 21 November 2024 Annual General Meeting.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.