



## Announcement Summary

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**Entity name**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 02, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HPC	ORDINARY FULLY PAID	2,111,110	02/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

620385677

### 1.3 ASX issuer code

HPC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2023 10:03	New - Proposed issue of securities - HPC	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HPC : ORDINARY FULLY PAID

Issue date

2/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,111,110

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.04500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to ASX announcement released on 19 September 2023, the prospectus dated 4 August 2023 and investor presentation released on 3 August 2023.



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HPC : ORDINARY FULLY PAID	240,169,252

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07	28,889,909
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045	14,737,976
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,120,000
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000



HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED	179,375
HPCAC : ORDINARY FULLY PAID RESTRICTED	17,501,291
HPCAR : WARRANTS EX \$0.29	22,413,794
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142
HPCAS : PERFORMANCE RIGHTS	2,358,134