



ASX Announcement

Company Announcements Office
Australian Securities Exchange

24 March 2015

(ASX Code GRK)

By e-lodgement

PROSPECTUS CLOSED OVERSUBSCRIBED

Green Rock Energy Limited (ASX:GRK) ("Green Rock") is pleased to confirm that it has had excess demand and oversubscriptions for its prospectus to raise up to \$3,500,000 by issuing 70,000,000 ordinary shares at \$0.05 per share with a free 1-for-2 attaching option.

Green Rock confirms that it now has cleared funds and the prospectus is closed. The company is working with the ASX on its readmission to ASX quotations with further updates on its readmission to be provided during the week. The ASX has confirmed that the Company is unable to allot the additional shares per its 15% share capacity under ASX listing rule 7.1. These shares were to be allotted per the supplementary prospectus dated 6 March 2015. However the ASX have determined that its ASX waiver on the issue shares issued at less than 20 cents under a re-compliance prospectus does not extend to shares issued under ASX listing rule 7.1.

- ENDS -

For further information

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