



ASX release

22 January 2018

PRE-QUOTATION DISCLOSURE INTELLIHR HOLDINGS LIMITED (ASX:IHR)

intelliHR Holdings Limited (**intelliHR**) is pleased to announce that its initial public offer made under the replacement prospectus dated 20 November 2017 and the supplementary prospectus dated 12 December 2017 (**Prospectus**) closed successfully on 12 December 2017, with the offer being oversubscribed. intelliHR has 103,870,596 ordinary shares on issue following the offer.

Quotation of 57,848,807 of intelliHR's shares (being those shares not subject to ASX mandatory escrow) is expected to occur at 10.30am (Sydney time) on 23 January 2018 (ASX code: IHR).

All refund amounts incurred as a result of oversubscriptions have now been issued.

intelliHR provides the following information as pre-quotation disclosure.

Escrowed securities

intelliHR confirms that the following ordinary shares will be subject to ASX mandatory escrow for the following periods:

No of securities	Type of securities	Escrow period
41,168,086	Ordinary shares	24 months from the date of quotation of intelliHR's securities
4,853,703	Ordinary shares	12 months from the date of issue, being 3 November 2017
13,467,899	Unquoted options	24 months from the date of quotation of intelliHR's securities

intelliHR also confirms that 20,735,809 ordinary shares will be subject to voluntary escrow for a period of six months from the date of quotation of intelliHR's securities.

Conversion of class A shares

intelliHR confirms that the conversion of 18,337,744 class A shares into 18,337,744 ordinary shares has occurred.

Other documents

Copies of the following documents will be separately released as pre-quotation disclosures:

- distribution schedule;
- statement of 20 largest shareholders;
- Appendix 1A and Information Form and Checklist;
- the Prospectus;
- intelliHR's constitution;



- intelliHR's audited accounts for the full years ended 30 June 2015, 30 June 2016 and 30 June 2017;
- the full terms and conditions of intelliHR's employee share option plan and performance rights plan (as summarised in sections 8.6 and 8.7 of the Prospectus, respectively); and
- intelliHR's securities trading policy.