



Announcement Summary

Entity name

COSMO METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 04, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CMO	ORDINARY FULLY PAID	1,610,167	04/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

COSMO METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

17653132828

### 1.3 ASX issuer code

CMO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/8/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Jun-2023 09:46	New - Proposed issue of securities - CMO	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of free attaching unlisted options expiring 21 June 2026 and unlisted broker options expiring 21 June 2026 - refer to Appendix 3G to follow this announcement



### Placement Details

## CMO : ORDINARY FULLY PAID

4/8/2023

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,610,167

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07500000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMO : ORDINARY FULLY PAID	34,696,667

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMOAB : OPTION EXPIRING 12-NOV-2024 RESTRICTED	5,000,000
CMOAC : OPTION EXPIRING 20-JAN-2025 RESTRICTED	5,000,000
CMOAA : ORDINARY FULLY PAID RESTRICTED	25,000,001
CMOAD : OPTION EXPIRING 15-SEP-2025 EX \$0.25	500,000