

06 December 2017

ASX: FEI

Notice under Section 708A(5)(e) of the Corporations Act

FE Investments Group Limited (the Company) (ASX: FEI) provides notification in accordance with section 708A(5)(e) of the Corporations Act, in relation to the issue of the following securities.

Details of the securities issued:

Class of securities: Fully paid ordinary shares (Shares)

Date of issue: 05 December 2017

Total number issued: 8,884,974

The issue of tranche 2 Earn Out Shares to the FEI vendors following the achievement of pre-determined 2017 financial results.

The Shares have been voluntarily escrowed until 5 December 2019.

The Company advises

1. The above securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. This Notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this Notice, FE Investments Group Limited has complied with the provisions of Chapter 2M and section 674, of the Corporations Act as they apply to FE Investments Group Limited;
4. As at the date of this Notice, there is no information that is excluded information within the meaning of section sections 708A(7) and 708A(8) of the Corporations Act, being information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of FE Investments Group Limited; or
 - The rights and liabilities attaching to the Shares or generally to the ordinary shares in the capital of FE Investments Group Limited.

For further information please contact:

Eryn Kestel
Company Secretary

About FE Investments Group

FE Investments Group is an Australasian Company with a core focus on the financing and management of rental contracts for technology solutions with operations in Australia and New Zealand.

Its subsidiary, FE Investments Limited (FEI) has been operating since July 2003. It is a non-bank deposit taker (NBDT) operating under the relevant regulations issued by the Reserve Bank of New Zealand. FEI lends money and provides financial support to enterprises in the business and property sectors.

