



## Announcement Summary

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**Entity name**

GREEN CRITICAL MINERALS LIMITED

**Date of this announcement**

Friday March 14, 2025

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Rights Class E	5,000,000	14/03/2025
New class - code to be confirmed	Performance Rights Class F	5,000,000	14/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREEN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

12118788846

**1.3 ASX issuer code**

GCM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/3/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights Class E

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

14/3/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02725791-2A1481059>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Granted as part of a remuneration package to an employee under the Employee Securities Incentive Plan. Vesting conditions subject to:

(a) the continuous service of the employee from the Commencement Date (being 7 October 2024) until the date that is 12 months thereafter; and

(b) achievement of Commercialisation of the very high density graphite technology acquired from Cerex Pty Ltd (Cerex), as defined within the agreement between the Company and Cerex within 12 months from the Commencement Date; and

(c) the Company's share price achieving a VWAP of \$0.03 per share (or more) for no less than 10 consecutive ASX trading days (where trading in the Company's shares actually occurs) within 12 months from the Commencement Date. Expiring two years from the date of issue.

## Issue details

**Number of +securities**

5,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights Class F



**+Security type**

**ISIN code**

Other

**Date the +securities the subject of this notification were issued**

14/3/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02725791-2A1481059>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Granted as part of a remuneration package to an employee under the Employee Securities Incentive Plan.  
Vesting conditions subject to:  
(a) the continuous service of the employee from the Commencement Date (being 7 October 2024) until the date that is 24 months thereafter; and  
(b) the Company achieving A\$5M gross revenue from the very high density graphite technology acquired from Cerex within 24 months from the Commencement Date; and  
(c) the Company's share price achieving a VWAP of \$0.05 per share (or more) for no less than 10 consecutive ASX trading days (where trading in the Company's shares actually occurs) within 24 months from the Commencement Date.  
Expiring three years from the date of issue.

Issue details

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**Number of +securities**

5,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GCM : ORDINARY FULLY PAID	1,932,178,299
GCMO : OPTION EXPIRING 12-OCT-2025	251,672,933

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GCMAG : OPTION EXPIRING 12-OCT-2025 EX \$0.028	75,053,197
GCAA : OPTION EXPIRING 15-JUL-2027 EX \$0.01	122,625,000
GCAH : OPTION EXPIRING 15-JUL-2027 EX \$0.01	16,500,000
GCAE : PERFORMANCE RIGHTS	193,915,233
New class - code to be confirmed : Performance Rights Class E	5,000,000
New class - code to be confirmed : Performance Rights Class F	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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