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30 November 2023

ASX Announcement

Kalium Lakes Limited

ACN 613 656 643

Kalium Lakes Infrastructure Pty Ltd

ACN 631 042 450

Kalium Lakes Potash Pty Ltd

ACN 601 436 060

(All Administrators Appointed) (All Receivers and Managers Appointed)

(Collectively referred to as the Companies)

I refer to the appointment of Matthew Woods, Clint Joseph, and I, Martin Jones, as Joint and Several Voluntary Administrators of the Companies on Thursday, 3 August 2023 pursuant to Section 436A of the Corporations Act 2001 (**the Act**).

The Administrators advise that the reconvened second meeting of creditors of Kalium Lakes Potash Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) (**KLP**) and Kalium Lakes Infrastructure Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) (**KLI**) has been convened to take place on 6 December 2023.

The Supplementary Voluntary Administrator's Report for KLP and KLI are available for download from the KPMG website at the following link <https://kpmg.com/au/en/home/creditors/kalium-lakes.html>.

Any queries should be addressed and sent to the Administrators at kaliumlakes@kpmg.com.au.

Yours faithfully

Martin Jones

Joint and Several Administrator