



Announcement Summary

Entity name

GREENTECH METALS LIMITED

Date of this announcement

Monday December 18, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GREAC	ORDINARY FULLY PAID RESTRICTED	1,000,000	13/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GREENTECH METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

14648958561

### 1.3 ASX issuer code

GRE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

GREAE : OPTION EXPIRING 23-OCT-2024 RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

GREAC : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

13/12/2023

**The last date the options were exercised or other +convertible securities were converted**

13/12/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

13/12/2023

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

This Appendix 3G replaces the Amendment to Appendix 2A dated 18 December 2023



## Issue details

## Number of +securities

1,000,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GRE : ORDINARY FULLY PAID	65,073,333

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GREAD : OPTION EXPIRING 31-JAN-2024 RESTRICTED	4,000,000
GREAE : OPTION EXPIRING 23-OCT-2024 RESTRICTED	3,750,000
GREAH : OPTION EXPIRING 04-SEP-2027 EX \$0.16	1,250,000
GREAI : OPTION EXPIRING 09-JUL-2027 EX \$0.16	1,250,000
GREAJ : OPTION EXPIRING 09-NOV-2025 EX \$0.16	17,350,000
GREAK : OPTION EXPIRING 09-NOV-2027 EX \$0.30	10,000,000
GREAL : OPTION EXPIRING 09-NOV-2026 EX \$0.225	12,500,000
GREAC : ORDINARY FULLY PAID RESTRICTED	14,210,000
GREAF : OPTION EXPIRING 11-APR-2024 EX \$0.30	250,000
GREAG : OPTION EXPIRING 07-JUL-2026 EX \$0.225	6,850,000