

# LIMAdvisors

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**FACSIMILE MESSAGE**

**To:** Company Announcement Office, The Australian Stock Exchange Limited

**Fax no:** +61 29778 0999/+61 1300135638

**From:** Winnie Ma

**Date:** 2 Jun 2015

**Total Pages:** 5 (including cover page)

**CC:**

***If this fax is not clearly received please call (852) 2537 1460 or fax (852) 2869 6904.***

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Re: LIM Advisors Limited

Please find enclosed duly completed and signed Form 604 for your attention.

Please contact [ben.mak@limadvisors.com](mailto:ben.mak@limadvisors.com) or [winnie.ma@limadvisors.com](mailto:winnie.ma@limadvisors.com) for enquiry.

Regards,  
Winnie Ma

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme AMP Capital China Growth FundACN/ARSN 15159557721**1. Details of substantial holder(1)**Name LIM Advisors Limited (please see Appendix 2)

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on01/06/15

The previous notice was given to the company on

16/04/15

The previous notice was dated

16/04/15**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	38,349,151	10.00%	42,463,830	11.08%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Please see attached Appendix 1					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Please see attached Appendix 2					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address

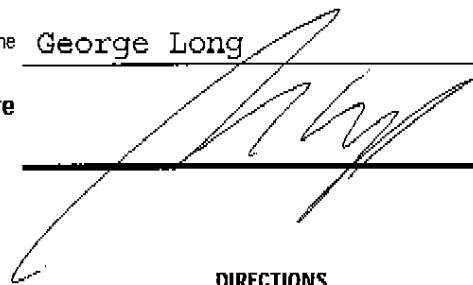
**Signature**

print name George Long

capacity Director

sign here

date 02/06/2015


**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Appendix I**  
**AMP Capital China Growth Fund**

HOLDER OF RELEVANT INTEREST	DATE OF ACQUISITION/D	B/S	CCY	QTY	PRICE	CONSIDERATION
LIM Asia Multi-Strategy Fund Inc.	Balance b/f			38,349,151.00		42,873,773.00
LIM Asia Multi-Strategy Fund Inc.	27-Apr-15	Buy	AUD	135,120.00	1.5268	206,301.22
LIM Asia Special Situations Master Fund Limited	7-May-15	Buy	AUD	134,719.00	1.3628	183,595.05
LIM Asia Special Situations Master Fund Limited	8-May-15	Buy	AUD	465,388.00	1.4339	667,319.85
LIM Asia Special Situations Master Fund Limited	11-May-15	Buy	AUD	92,259.00	1.4678	135,417.76
LIM Asia Special Situations Master Fund Limited	12-May-15	Buy	AUD	74,336.00	1.4928	110,968.78
LIM Asia Special Situations Master Fund Limited	13-May-15	Buy	AUD	5,497.00	1.505	8,272.99
LIM Asia Special Situations Master Fund Limited	20-May-15	Buy	AUD	30,000.00	1.65	49,500.00
LIM Asia Special Situations Master Fund Limited	21-May-15	Buy	AUD	171,133.00	1.6838	288,153.75
LIM Asia Special Situations Master Fund Limited	22-May-15	Buy	AUD	80,000.00	1.7	136,000.00
LIM Asia Special Situations Master Fund Limited	25-May-15	Buy	AUD	452,667.00	1.7888	809,730.73
LIM Asia Special Situations Master Fund Limited	26-May-15	Buy	AUD	80,000.00	1.8438	147,504.00
LIM Asia Special Situations Master Fund Limited	27-May-15	Buy	AUD	600,689.00	1.846	1,108,871.89
LIM Asia Special Situations Master Fund Limited	28-May-15	Buy	AUD	441,259.00	1.8298	807,415.72
LIM Asia Multi-Strategy Fund Inc.	29-May-15	Buy	AUD	172,807.00	1.128603934	195,030.66
LIM Asia Multi-Strategy Fund Inc.	29-May-15	Buy	AUD	24,273.00	1.128613686	27,394.84
LIM Asia Multi-Strategy Fund Inc.	29-May-15	Buy	AUD	676.00	1.129171598	763.32
LIM Asia Special Situations Master Fund Limited	29-May-15	Buy	AUD	895,146.00	1.7264	1,545,380.05
LIM Asia Special Situations Master Fund Limited	1-Jun-15	Buy	AUD	258,710.00	1.7735	458,822.19
	Total			42,463,830.00		49,760,215.80

**Appendix 2**

Holder of relevant interests	Register holder of securities	Person entitled to be registered as holder	Nature of relevant Interest	Class and number of securities	Person's votes
LIM Asia Multi-Strategy Fund Inc.	HSBC Custody Nominees Australia Ltd	LIM Asia Multi-Strategy Fund Inc.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager	38,816,746 ordinary shares	10.12%
LIM Asia Special Situations Master Fund Limited	HSBC Custody Nominees Australia Ltd	LIM Asia Special Situations Master Fund Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager	3,647,084 ordinary shares	0.95%