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TIL releases Notice of Meeting and Scheme Booklet in relation to proposed acquisition by CITIC Capital

23 February 2018 – Trilogy International Limited (NZX:TIL, ASX:TIL) ("TIL" or the "Company") is pleased announce that it has finalised the Notice of Meeting and Scheme Booklet for the Special Meeting of Shareholders ("Special Meeting") to be held at **10.00 am (New Zealand time) on Wednesday, 14 March 2018** at The Maritime Room, Princess Wharf, Corner Quay and Hobson Street, Auckland.

At the Special Meeting shareholders will be asked to consider the previously announced scheme of arrangement ("Scheme") under which a wholly owned subsidiary of CITIC Capital China Partners III, L.P ("CITIC Capital") proposes to acquire all the shares in TIL. This follows the New Zealand High Court yesterday making orders for the Special Meeting to be held to consider and vote on the Scheme.

A copy of the Scheme Booklet will be mailed to TIL shareholders next week. This will include a personalised voting and proxy form.

The Scheme Booklet contains important information about the Scheme, including:

- reasons why your Directors unanimously recommend you vote in favour of the Scheme (in the absence of a superior proposal);
- the Independent Adviser's Report;
- the notice convening the Scheme meeting; and
- details of how to vote.

Your vote is important in deciding the outcome of the proposed Scheme. The Directors of TIL strongly encourage you to exercise your right to vote on this important transaction. The directors intend to vote shares they hold or control in favour of the Scheme (in the absence of a superior proposal emerging).

Further information about the scheme is available online at:

<http://investors.tilbrands.com/investor-centre/?page=scheme>.

About Trilogy International Ltd

Trilogy International Limited (NZX:TIL, ASX:TIL) is a cultivator of essential natural products and home fragrance brands: Trilogy Natural Products, ECOYA, Goodness Natural Beauty Lab, By Nature, Lanocreame, Tiaki, and Rata & Co, in New Zealand and around the world. Its subsidiary CS Company Limited (CS&Co) distributes international cosmetics, fragrances, skincare and haircare brands in New Zealand.

Visit <http://investors.tilbrands.com> or <http://investors.tilbrands.com/investor-centre/?page=scheme> to learn more.

For more information:

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