



Announcement Summary

Entity name

SCOUT SECURITY LIMITED

Date of this announcement

Monday August 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--------------------------------------|--|------------|
| SCTAT | OPTION EXPIRING 13-JUN-2026 DEFERRED | 368,750,000 | 12/08/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SCOUT SECURITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615321189

1.3 ASX issuer code

SCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 11-Jun-2024 09:21 | New - Proposed issue of securities - SCT | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SCTAT : OPTION EXPIRING 13-JUN-2026 DEFERRED

Date the +securities the subject of this notification were issued

12/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

368,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As a result of conversion of Convertible Notes



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SCT : ORDINARY FULLY PAID | 262,519,839 |
| SCTDB : ORDINARY FULLY PAID DEFERRED | 393,779,759 |
| SCTN : ORDINARY FULLY PAID DEFERRED | 393,779,759 |
| SCTDC : ORDINARY FULLY PAID DEFERRED | 393,779,759 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SCTAL : PERFORMANCE RIGHTS | 16,517,261 |
| SCTAI : OPTION EXPIRING 16-JUL-2024 EX 7C | 74,757,329 |
| SCTAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.135 | 1,433,256 |
| SCTAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.07 | 2,300,460 |
| SCTAN : OPTION EXPIRING 21-APR-2025 EX \$0.10 | 5,400,000 |
| SCTAT : OPTION EXPIRING 13-JUN-2026 DEFERRED | 762,529,759 |
| SCTAM : OPTION EXPIRING 18-MAR-2025 EX \$0.07 | 900,000 |
| SCTAR : WARRANTS EXPIRING 01-MAY-2026 EX \$0.05 | 34,172,631 |