

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **MMA Offshore Limited (ASX:MRM)**

ACN/ARSN **ACN: 083 185 693**

1. Details of substantial holder (1)

Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

30/06/2022

The previous notice was given to the company on

06/06/2022

The previous notice was dated

06/06/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	18,796,100	5.23%	23,759,050	6.61%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

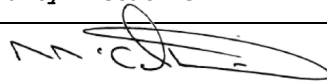
The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

print name **Martyn McCathie** capacity **Head of Operations**

sign here



date **04/07/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed: 

Date: 04/07/2022

ANNEXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
07-Jun-22	WAM Microcap Limited	On Market Purchase	(37.83)	59	Ordinary Shares	59
07-Jun-22	WAM Capital Limited	On Market Purchase	(6,277.86)	9,793	Ordinary Shares	9,793
07-Jun-22	WAM Active Limited	On Market Purchase	(423.73)	661	Ordinary Shares	661
07-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(192.32)	300	Ordinary Shares	300
08-Jun-22	WAM Capital Limited	On Market Purchase	(28,383.00)	45,338	Ordinary Shares	45,338
08-Jun-22	WAM Active Limited	On Market Purchase	(1,943.20)	3,104	Ordinary Shares	3,104
08-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(892.72)	1,426	Ordinary Shares	1,426
09-Jun-22	WAM Capital Limited	On Market Purchase	(81,908.90)	132,192	Ordinary Shares	132,192
09-Jun-22	WAM Active Limited	On Market Purchase	(5,606.95)	9,049	Ordinary Shares	9,049
09-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,577.00)	4,159	Ordinary Shares	4,159
10-Jun-22	WAM Capital Limited	On Market Purchase	(37,167.53)	62,067	Ordinary Shares	62,067
10-Jun-22	WAM Active Limited	On Market Purchase	(2,544.42)	4,249	Ordinary Shares	4,249
10-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,169.51)	1,953	Ordinary Shares	1,953
14-Jun-22	WAM Capital Limited	On Market Purchase	(98,343.25)	179,261	Ordinary Shares	179,261
14-Jun-22	WAM Active Limited	On Market Purchase	(6,731.91)	12,271	Ordinary Shares	12,271
14-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,094.12)	5,640	Ordinary Shares	5,640
15-Jun-22	WAM Capital Limited	On Market Purchase	(138,491.52)	251,800	Ordinary Shares	251,800
15-Jun-22	WAM Active Limited	On Market Purchase	(9,480.46)	17,237	Ordinary Shares	17,237
15-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,357.14)	7,922	Ordinary Shares	7,922
16-Jun-22	WAM Capital Limited	On Market Purchase	(135,558.50)	246,064	Ordinary Shares	246,064
16-Jun-22	WAM Active Limited	On Market Purchase	(11,571.26)	21,004	Ordinary Shares	21,004
16-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(6,337.09)	11,503	Ordinary Shares	11,503
17-Jun-22	WAM Microcap Limited	On Market Purchase	(36,763.29)	69,055	Ordinary Shares	69,055
20-Jun-22	WAM Microcap Limited	On Market Purchase	(180.26)	353	Ordinary Shares	353
20-Jun-22	WAM Capital Limited	On Market Purchase	(394,211.41)	771,993	Ordinary Shares	771,993
20-Jun-22	WAM Active Limited	On Market Purchase	(27,822.80)	54,486	Ordinary Shares	54,486
20-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(12,955.99)	25,372	Ordinary Shares	25,372
21-Jun-22	WAM Microcap Limited	On Market Purchase	(59.76)	116	Ordinary Shares	116
21-Jun-22	WAM Capital Limited	On Market Purchase	(130,998.98)	254,284	Ordinary Shares	254,284
21-Jun-22	WAM Active Limited	On Market Purchase	(9,245.73)	17,947	Ordinary Shares	17,947
21-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,305.25)	8,357	Ordinary Shares	8,357
22-Jun-22	WAM Microcap Limited	On Market Purchase	(17.77)	34	Ordinary Shares	34
22-Jun-22	WAM Capital Limited	On Market Purchase	(39,103.46)	74,818	Ordinary Shares	74,818
22-Jun-22	WAM Active Limited	On Market Purchase	(2,759.59)	5,280	Ordinary Shares	5,280
22-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,285.71)	2,460	Ordinary Shares	2,460
23-Jun-22	WAM Microcap Limited	On Market Purchase	(56.68)	108	Ordinary Shares	108
23-Jun-22	WAM Capital Limited	On Market Purchase	(123,812.93)	235,895	Ordinary Shares	235,895
23-Jun-22	WAM Active Limited	On Market Purchase	(8,738.47)	16,649	Ordinary Shares	16,649
23-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,069.27)	7,753	Ordinary Shares	7,753
24-Jun-22	WAM Microcap Limited	On Market Purchase	(76.73)	140	Ordinary Shares	140
24-Jun-22	WAM Capital Limited	On Market Purchase	(168,613.98)	307,632	Ordinary Shares	307,632
24-Jun-22	WAM Active Limited	On Market Purchase	(11,900.41)	21,712	Ordinary Shares	21,712
24-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,541.87)	10,111	Ordinary Shares	10,111
27-Jun-22	WAM Microcap Limited	On Market Purchase	(75.48)	130	Ordinary Shares	130
27-Jun-22	WAM Capital Limited	On Market Purchase	(165,722.27)	285,405	Ordinary Shares	285,405
27-Jun-22	WAM Active Limited	On Market Purchase	(11,696.75)	20,144	Ordinary Shares	20,144
27-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,446.56)	9,380	Ordinary Shares	9,380
28-Jun-22	WAM Microcap Limited	On Market Purchase	(43.61)	76	Ordinary Shares	76
28-Jun-22	WAM Capital Limited	On Market Purchase	(95,262.35)	166,036	Ordinary Shares	166,036
28-Jun-22	WAM Active Limited	On Market Purchase	(6,723.15)	11,718	Ordinary Shares	11,718
28-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,130.93)	5,457	Ordinary Shares	5,457
29-Jun-22	WAM Microcap Limited	On Market Purchase	(36.62)	62	Ordinary Shares	62
29-Jun-22	WAM Capital Limited	On Market Purchase	(80,323.26)	135,986	Ordinary Shares	135,986
29-Jun-22	WAM Active Limited	On Market Purchase	(5,669.28)	9,598	Ordinary Shares	9,598
29-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,639.71)	4,469	Ordinary Shares	4,469
30-Jun-22	WAM Capital Limited	On Market Purchase	(617,311.27)	1,116,016	Ordinary Shares	1,116,016
30-Jun-22	WAM Active Limited	On Market Purchase	(43,331.19)	78,337	Ordinary Shares	78,337
30-Jun-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(20,430.72)	36,936	Ordinary Shares	36,936
01-Jul-22	WAM Capital Limited	On Market Purchase	(30,659.56)	53,391	Ordinary Shares	53,391
01-Jul-22	WAM Active Limited	On Market Purchase	(2,152.27)	3,748	Ordinary Shares	3,748
01-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,014.69)	1,767	Ordinary Shares	1,767
04-Jul-22	WAM Capital Limited	On Market Purchase	(58,856.37)	102,137	Ordinary Shares	102,137
04-Jul-22	WAM Active Limited	On Market Purchase	(4,131.71)	7,170	Ordinary Shares	7,170
04-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,947.73)	3,380	Ordinary Shares	3,380

Signed: _____

Date: 04/07/2022

ANNEXURE C

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	361,807 ordinary shares
WAM Active Limited	Citigroup Pty Limited	Management of portfolio of WAM Active Limited	WAM Active Limited	787,243 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	11,408,885 ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM Microcap Limited	WAM Microcap Limited	11,201,115 ordinary shares

Signed:

Date: 04/07/2022