

ASX Announcement 11 May 2022

SHARE PURCHASE PLAN RESULTS

Helix Resources Limited (**Helix** or **Company**) is pleased to announce the results of the Company's Share Purchase Plan ("SPP"), which closed on 6 May 2022. The SPP complemented the Company's recent placement to sophisticated and institutional investors to raise up to \$11 million.

The SPP was offered to existing shareholders to raise \$2 million. The Company has received subscriptions for \$1,535,999.11 (127,999,926 shares)

All funds raised will be directed towards:

- copper discovery and resource growth at Rochford (including the Canbelego Project);
- copper discovery and resource growth at Collerina (including the CZ Project);
- metallurgical testwork and development studies; and
- general working capital requirements (including costs of the Offer).

The new SPP shares are expected to be allotted on Friday 13 May 2022 following the receipt of shareholder approval at the general meeting held earlier today.

The Company has the right to place the shortfall of \$464,000.89 (38,666,741 shortfall shares) within a 3 month period, and is in talks with a number of parties to participate in the issue of the shortfall shares. No shortfall shares have been issued at present.

The Helix board would like to thank its shareholders for their ongoing support and endorsement of the Company's business model as the Company develops its Cobar copper projects.

This ASX release was authorised by the Board of Directors of Helix Resources Ltd.



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