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## FACSIMILE

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Date: 24 December 2014  
To: **Australian Securities Exchange** Fax number: **1300 135 638**  
From: KordaMentha  
No. pages to follow: 1  
Subject: **ILH Group Limited (Administrators Appointed)**  
**ACN 120 394 194 ('the Company')**

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Dear Sir/Madam,

Please find attached an announcement for release to the market.

Yours faithfully

A handwritten signature in black ink, appearing to read "M Brereton".

Michael Brereton



**KordaMentha**  
restructuring

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**ASX Release**

**ILH Group Limited (Administrators Appointed) (ASX: ILH)  
ACN 120 394 194 ('ILH')**

**ILH makes the following announcement:**

Following a sales process undertaken by ILH, a binding agreement for the sale of shares in Capricorn Investment Partners Limited has been reached, subject to usual conditions for a transaction of this nature, with transaction completion for the sale scheduled for late February 2015.

For further information, please contact:

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Dated: 24 December 2014