



Announcement Summary

Entity name
PANTORO LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday February 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNR	ORDINARY FULLY PAID	32,871,565	27/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTORO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

30003207467

1.3 ASX issuer code

PNR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

19-Jun-2023 09:03

Announcement TitleNew - Proposed issue of securities -
PNR**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional securities may be issued on conversion of the convertible loan. The actual number of securities which may be issued will be determined at a future date in accordance with the Loan Facility Agreement. Refer to ASX Announcement dated 19 June 2023 for details of the Loan Facility Agreement. Refer to ASX Announcement dated 27 February 2025 for further details on the conversion.



Placement Details

PNR : ORDINARY FULLY PAID

27/2/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

32,871,565

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.06360000

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued on conversion at election of lender under convertible loan. Refer to ASX Announcement dated 19 June 2023 for details of the Loan Facility Agreement.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNR : ORDINARY FULLY PAID	6,551,432,056

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNRAT : OPTION EXPIRING 30-JUN-2027 EX NIL	4,901,560
PNRAS : SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL	142,944
PNRAU : PERFORMANCE RIGHTS	96,794,964
PNRAH : SHARE RIGHTS	21,130,000