



## Announcement Summary

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**Entity name**

NATIONAL STORAGE REIT

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 22, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NSR	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	137,037,814	23/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NATIONAL STORAGE REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

other

### Registration number

National Storage Holdings Limited ACN 166 572 845  
National Storage Financial Services Limited ACN 600 787  
246 as responsible entity for National Storage Property  
Trust ARSN 101 227 712

### 1.3 ASX issuer code

NSR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/6/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jun-2021 09:14	New - Proposed issue of securities - NSR	An accelerated offer (early retail) An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

NSR proposes to issue approximately 25,698,401 new stapled securities pursuant to the retail component (Retail Entitlement Offer) of a fully underwritten accelerated non-renounceable entitlement offer (Entitlement Offer). The Retail Entitlement Offer opened on Tuesday, 15 June 2021 and closes on Thursday, 24 June 2021. The issue of new stapled securities under the Retail Entitlement Offer is expected to occur on Wednesday, 30 June 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Early Retail Securities

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**ASX +security code and description**

NSR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

23/6/2021

#### Issue details

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**Number of +securities to be quoted**

5,608,031

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 2.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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#### Institutional Securities

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**ASX +security code and description**

NSR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

23/6/2021



Issue details

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**Number of +securities to be quoted**

131,429,783

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 2.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NSR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	1,157,371,659

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NSRAL : STAPLED SECURITIES FULLY PAID DEFERRED	162,732,671