



ASX Announcement

18 December 2014

WITHDRAWAL OF INITIAL PUBLIC OFFERING

Jacana Minerals Limited ("JAC" or the "Company") advises that the Directors have resolved to withdraw the initial public offering of shares in JAC due to current financial market conditions. All investors who have applied for and paid for shares under the IPO offer will have their application monies refunded.

The Company also advises that it will be submitting a request to cancel the ASX Bookbuild Facility which opened on Thursday 4 December 2014 tomorrow morning.

The directors appreciate the support of the shareholders and continue to be committed to achieving a positive outcome for the Company.

The Company will provide shareholders with further updates on its corporate and operational activities through its website www.jacanaminerals.com.au.

Tom Eadie

Executive Chairman

Jacana Minerals Limited

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