



ASX ANNOUNCEMENT

Vita Group Limited
ACN 113 178 519
77 Hudson Road
Albion Qld 4010

9 June 2023

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

Vita Group Limited (ASX:VTG) – Market Announcement

In accordance with the Listing Rules, please find enclosed an announcement for immediate release to the market.

This announcement has been authorised for lodgement by Vita Group's Board of Directors.

For enquiries relating to this announcement, please contact:

Further enquiries:

Andrew Ryan
Chief Financial Officer
Mob: 0417 644 756

George Southgate
Chief Legal and Risk Officer / Company Secretary
Mob: 0412 514 030

Yours sincerely

A handwritten signature in black ink, appearing to read "George Southgate".

George Southgate
Chief Legal and Risk Officer / Company Secretary
Vita Group Limited

ASX Announcement (VTG)

Friday, 9 June 2023

Scheme now effective

Vita Group Limited (**Vita Group** or **VTG**) (ASX: VTG) refers to its announcement made on 8 June 2023 and confirms that an office copy of the order made on 8 June 2023 by the Federal Court of Australia (**Court**) approving the scheme of arrangement between Vita Group and its shareholders under which Practice Management Pty Ltd proposes to acquire 100% of the shares on issue in Vita Group (**Scheme**), has today been lodged with the Australian Securities and Investments Commission (**ASIC**).

Accordingly, under section 411(10) of the *Corporations Act 2001* (Cth), the Scheme is now legally effective. Accompanying this announcement is an office copy of the Court's order as lodged with ASIC. The indicative timetable for the implementation of the Scheme is as set out in the Vita Group's announcement of 8 June 2023.

Further enquiries:

George Southgate
Chief Legal and Risk Officer / Company Secretary
Mob: 0412 514 030



Federal Court of Australia
District Registry: New South Wales
Division: General

No: NSD252/2023

VITA GROUP LIMITED ACN 113 178 519
Plaintiff

ORDER

JUDGE: JUSTICE JACKMAN

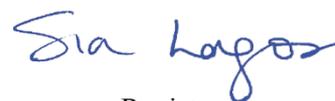
DATE OF ORDER: 08 June 2023

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the Plaintiff and its shareholders, the terms of which are set out in the document at Appendix 3 of the document comprising Exhibit P1 in the proceeding, is approved.
2. The Plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved scheme of arrangement at the time of lodging a copy of these Orders.
3. Pursuant to s 411(12) of the Act, the Plaintiff is exempted from compliance with s 411(11) of the Act in relation to Order 1.

Date that entry is stamped: 8 June 2023


Registrar