



Announcement Summary

Entity name

COSMO METALS LIMITED

Date of this announcement

Friday August 04, 2023

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 21-JUN-2026 EX \$0.10 - TRANCHE 1	7,576,500	04/08/2023
New class - code to be confirmed	OPTION EXPIRING 21-JUN-2026 EX \$0.10	1,610,167	04/08/2023
New class - code to be confirmed	OPTION EXPIRING 21-JUN-2026 EX \$0.1125	4,000,000	04/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COSMO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17653132828

1.3 ASX issuer code

CMO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Refer to Appendix 3B previously announced to the market on 15 June 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 21-JUN-2026 EX \$0.10 - TRANCHE 1

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02676308-6A1154166?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

21/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Share

Any other information the entity wishes to provide about the +securities the subject of this notification

Free-attaching options for the tranche 1 placement issue of ordinary shares on 21 June 2023 and was shareholder approved at the GM held on 27 July 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to

**the market in an Appendix 3B**

Refer to Appendix 3B announced on 15 June 2023.

Issue details

Number of +securities

7,576,500

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching options to raise additional working capital requirements.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 21-JUN-2026 EX \$0.10

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02676309-6A1154167?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	21/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Share

Any other information the entity wishes to provide about the +securities the subject of this notification

Free-attaching options for the issue of ordinary shares on 27 July 2023 and was shareholder approved at the GM held on 27 July 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B announced on 15 June 2023.

Issue details

Number of +securities

1,610,167

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Free-attaching options to raise additional working capital requirements.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 21-JUN-2026 EX \$0.1125

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

4/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02676309-6A1154167?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11250000

Expiry date

21/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Share

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to the joint lead managers of the capital raise announced on 15 June 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B announced on 15 June 2023.



Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

As part of the capital raising fee for the services provided by the Joint Lead Managers.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CMO : ORDINARY FULLY PAID	33,086,500

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMOAB : OPTION EXPIRING 12-NOV-2024 RESTRICTED	5,000,000
CMOAC : OPTION EXPIRING 20-JAN-2025 RESTRICTED	5,000,000
CMOAA : ORDINARY FULLY PAID RESTRICTED	25,000,001
CMOAD : OPTION EXPIRING 15-SEP-2025 EX \$0.25	500,000
New class - code to be confirmed : OPTION EXPIRING 21-JUN-2026 EX \$0.10 - TRANCHE 1	7,576,500
New class - code to be confirmed : OPTION EXPIRING 21-JUN-2026 EX \$0.10	1,610,167
New class - code to be confirmed : OPTION EXPIRING 21-JUN-2026 EX \$0.1125	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/7/2023