

Market Announcement

7 October 2020

AD1 Holdings Limited (ASX: AD1) – Trading Halt (2+2)

Description

The securities of AD1 Holdings Limited ('AD1') will be placed in trading halt at the request of AD1, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 13 October 2020 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

7 October 2020

Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Limited
MELBOURNE VIC 3000

By email: tradinghaltsmelbourne@asx.com.au

Dear Dean

AD1 Holdings Limited – Request for trading halt

In accordance with ASX Listing Rule 17.1, AD1 Holdings Limited ACN 123 129 162 (**Company**) requests the immediate implementation of two consecutive back-to-back trading halts (**Trading Halts**) with respect to its ordinary shares to apply from the commencement of trading on Wednesday, 7 October 2020.

In accordance with ASX Listing Rule 17.1, I advise that:

- (a) the Company is seeking the Trading Halts pending an announcement in relation to a proposed fully underwritten capital raising initiative;
- (b) the Company requests that the Trading Halts last until the commencement of trading on Tuesday, 13 October 2020 or earlier announcement by the Company in respect of the outcome of the capital raising initiative; and
- (c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



Harvey Bui
Company Secretary