



Announcement Summary

Entity name

LION ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 18, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIO	ORDINARY FULLY PAID	43,750,000	19/01/2022
LIOOA	OPTION EXPIRING 31-JUL-2024	75,000,000	19/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LION ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

000753640

1.3 ASX issuer code

LIO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Nov-2021 10:16	New - Proposed issue of securities - LIO	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LIOOA : OPTION EXPIRING 31-JUL-2024

Issue date

19/1/2022

Issue details

Number of +securities to be quoted

75,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options approved by shareholders via Resolutions 1(b)-5 at the Company's General Meeting held on 12 January 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

LIO : ORDINARY FULLY PAID

Issue date

19/1/2022



Issue details

Number of +securities to be quoted

43,750,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LIO : ORDINARY FULLY PAID	426,110,223
LIOO : OPTION EXPIRING 12-JUL-2023	102,926,689
LIOOA : OPTION EXPIRING 31-JUL-2024	75,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LIOAR : PERFORMANCE RIGHTS	15,342,500