

Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Thursday December 09, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DTC AU	OPTION EXPIRING 01-SEP-2036 EX NIL	110,635	09/12/2021
DTC AT	OPTION EXPIRING 01-SEP-2027 EX \$1.71	337,831	09/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL

Date the +securities the subject of this notification were issued

9/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Christian Damstra	Damstar Pty Ltd ATF C and N Damstra Family Trust	48,612
Johannes Risseeuw	Chocolate Pearl Pty Ltd ATF Cinjan Trust	62,023

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df02a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

110,635

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.71

Date the +securities the subject of this notification were issued

9/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Christian Damstra	Damstar Pty Ltd ATF C and N Damstra Family Trust	148,441
Johannes Risseeuw	Chocolate Pearl Pty Ltd ATF Cinjan Trust	189,390

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df02a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
337,831





(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	198,813,130

ASX +security code and description	Total number of +securities on issue
DTCAH : OPTION EXPIRING 30-SEP-2023 EX \$0.928	344,828
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.87	1,551,725
DTCAK : OPTION EXPIRING 01-MAR-2024 EX \$0.87	86,207
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	1,002,008
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.25	2,768,694
DCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	1,092,707
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	933,331
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.53	1,964,284
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	236,688
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	121,317
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	304,555
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.71	929,981
DTCAW : ORDINARY FULLY PAID DEFERRED	29,453,797



DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.05	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.14	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.23	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.32	2



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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