



Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/3/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

February-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

LLO : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

12,008,963

Total number of CDIs quoted on ASX at end of previous month (B)

11,790,463

Net Difference (A-B)

218,500

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

LLOAA : COMMON SHARES

Total number of securities at end of statement month (A)

164,886,278

Total number of securities at end of previous month (B)

165,104,778

Net Difference (A-B)

-218,500

Reason for change:

Conversion of common shares to CDIs.

ASX +Security Code and Description

LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

11,530,000

Total number of securities at end of previous month (B)

11,605,000

Net Difference (A-B)

-75,000

Reason for change:

Cancellation of 75,000 options exercisable at CAD\$1.25 on or before 3 September 2027.

ASX +Security Code and Description

LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 25,047,967 | 25,047,967 | 0 |