



18 July 2025

Dear Shareholder

2025 Extraordinary General Meeting – Notice of Meeting and Proxy

Notice is given that the Extraordinary General Meeting (**Meeting**) of Shareholders of Finder Energy Holdings Limited (ACN 656 811 719) (**Company**) will be held as follows:

Time and date: 2.00pm (Perth time) on Wednesday 20th August 2025

Location: **Virtual:** register online at www.investor.automic.com.au

Notice of Meeting

In accordance with the *Corporations Act 2001* (Cth) the Company will not be dispatching physical copies of the Notice of Meeting unless individual shareholders have made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at <https://finderenergy.com/investors/announcement-shareholder-information/>; and
- the ASX market announcements page under the Company's code "FDR".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

Voting at the Meeting or by proxy

Shareholders are encouraged to vote by lodging a proxy form which is attached.

Proxy forms can be lodged:

- **Online:** <https://investor.automic.com.au/#/loginsah>
- **By mail:** Automic, GPO Box 5193, Sydney NSW 2001 or
- **In-person:** Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
- **By email:** meetings@automicgroup.com.au
- **By fax:** +61 2 8583 3040
- **By mobile:** Scan the QR Code on your Proxy Form and follow the prompts

Your proxy voting instruction must be received by 2.00pm (Perth time) on Monday, 18 August 2025 being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Authorised for release by the Board of Finder Energy Holdings Limited.

A handwritten signature in blue ink, appearing to read "Anthony Benino".

Anthony Benino
Company Secretary
Finder Energy Holdings Limited

FINDER ENERGY HOLDINGS LIMITED
ACN 656 811 719

**NOTICE OF EXTRAORDINARY GENERAL MEETING
AND
EXPLANATORY MEMORANDUM**

The Extraordinary General Meeting of the Company will be held as follows:

Time: 2:00 pm (AWST)
Date: Wednesday, 20th August 2025
Venue: Virtual Meeting only (no physical in-person attendance)
Register online at www.investor.automic.com.au

This Notice of Meeting and the accompanying Explanatory Memorandum should be read in its entirety.

If Shareholders are in doubt as to how to vote, they should seek independent advice from their suitably qualified advisor prior to voting.

Should Shareholders wish to discuss the matters in this Notice of Meeting, please do not hesitate to contact our Company Secretary, Anthony Benino, on +61 8 9327 0100.

Shareholders are urged to vote by lodging the Proxy Form.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Finder Energy Holdings Limited

ACN 656 811 719

Notice is hereby given that an extraordinary general meeting of Shareholders of Finder Energy Holdings Limited (**Company**) will be held on Wednesday, 20th August 2025 at 2:00 pm (AWST) as a virtual meeting (**Meeting**).

The Company is pleased to provide Shareholders with the opportunity to participate in a virtual Meeting through an online platform powered by Automic.

Shareholders that have an existing account with Automic will be able to watch, listen, and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the Meeting** to avoid any delays on the day of the Meeting. An account can be created via the following link www.investor.automic.com.au and then clicking on “**register**” and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (**SRN**) or Holder Identification Number (**HIN**)) to create an account with Automic.

To access the virtual meeting on the day:

1. Open your internet browser and go to www.investor.automic.com.au;
2. Login with your username and password or click “**register**” if you haven’t already created an account. **Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting;**
3. After logging in, a banner will display at the bottom of your screen to indicate that the meeting is open for registration, click on “**Register**” when this appears. Alternatively, click on “Meetings” on the left-hand menu bar to access registration;
4. Click on “**Register**” and follow the steps; and
5. Click on the URL to join the webcast where you can view and listen to the virtual meeting. Note that the webcast will open in a separate window.

Shareholders will be able to vote (see the “Voting Virtually at the Meeting” section of this Notice of Meeting below) and ask questions at the virtual meeting.

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of the Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on Monday, 18th August 2025 at 5:00pm (AWST).

Terms and abbreviations used in the Notice are defined in the Glossary at the end of this Notice.

AGENDA

1. RESOLUTIONS

Resolution 1 – Approval to issue Shares to a Substantial Holder – Longreach Capital Investment Pty Ltd – Tranche 2 of Placement

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

‘That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 40,976,923 Shares at an issue price of A\$0.065 to Longreach Capital Investment Pty Ltd ACN 117 213 706 (or its nominee(s)) on the terms and conditions set out in the Explanatory Statement.’

Resolution 2 – Ratification of Prior Issue of Shares under ASX Listing Rule 7.1 - Tranche 1 of Placement

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

‘That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 42,643,247 Shares on the terms and conditions set out in the Explanatory Statement.’

IMPORTANT NOTES FOR SHAREHOLDERS

MEETING DOCUMENTS

This Notice of Meeting and the accompanying Explanatory Memorandum set out important details regarding the resolutions that will be put to Shareholders at the EGM. You should read all of the documents carefully.

ENTITLEMENT TO VOTE

In accordance with Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), Shareholders eligible to vote at the EGM will be those persons who are registered Shareholders of the Company at 5:00pm (AWST) on Monday, 18th August 2025.

Voting exclusions under the ASX Listing Rules and voting prohibitions under the Corporations Act for each Resolution are set out in the Explanatory Memorandum.

YOUR VOTE IS IMPORTANT

The business of the EGM affects your shareholding and your vote is important. If you are in doubt as to how you should vote, you should seek independent advice from your accountant, solicitor or other professional adviser prior to voting.

HOW TO VOTE

You may vote virtually, by proxy or attorney, or by an authorised representative (if you are a body corporate).

All voting will be conducted by poll.

Voting Virtually at the Meeting

Shareholders who wish to vote virtually on the day of the EGM can do so through the online meeting platform powered by Automic.

Once the Chair has declared the poll open for voting click on “Refresh” within the platform to be taken to the voting screen.

Select your voting direction and click “confirm” to submit your vote. Note that you cannot amend your vote after it has been submitted.

For further information on the live voting process please see the Registration and Voting Guide at <https://www.automicgroup.com.au/virtual-agms>.

Voting by Proxy

If you wish to appoint someone other than the Chair as your proxy, please write the name of the individual or body corporate on the Proxy Form. A proxy need not be a Shareholder. Otherwise, if you leave this box blank, the Chair will be appointed as your proxy by default.

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Forms together. If you require an additional Proxy Form, contact Automic Registry Services.

Any undirected proxy given to the Chair for Resolutions 1 and 2 by a Shareholder entitled to vote on these Resolutions will be voted by the Chair in favour of the Resolutions, in accordance with the express authorisation on the Proxy Forms.

Proxy forms should be returned to the Company’s Share Registry, Automic Registry Services, in accordance with the instructions on the enclosed proxy form by 2:00 pm (AWST) on Monday, 18th August 2025.

Proxy forms received later than the time specified above will be invalid.

The following methods of delivery for proxies are specified:

Online: investor.automic.com.au/#/loginsah

Login and click on “meetings”. Use the Holder Number as shown at the top of the attached Proxy Form

By post: Automic
GPO Box 5193
Sydney NSW 2001

In person: Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

By email: meetings@automicgroup.com.au

By facsimile: +61 2 8583 3040

Voting by Corporate Representative

A body corporate which is a Shareholder, or which has been appointed as a proxy, is entitled to appoint an individual to act as its representative at the EGM in accordance with section 250D of the Corporations Act.

To appoint a corporate representative, a body corporate must provide the Company with the appropriate "Appointment of Corporate Representative" executed in accordance with the Corporations Act authorising that person to act as the corporate Shareholder's representative at the Meeting. The Appointment of Corporate Representative must be lodged with the Company and/or the Share Registrar, Automic, before the EGM. Appointment of Corporate Representatives forms are available on request by contacting Automic by phone on 1300 288 664 (within Australia), +61 2 9698 5414 (Overseas) or obtained from Automic's website <https://automic.com.au>.

Technical difficulties

Technical difficulties may arise during the course of the Meeting. The Chair has discretion as to whether and how the Meeting should proceed if a technical difficulty arises. In exercising this discretion, the

Chair will have regard to the number of Shareholders impacted and the extent to which participation in the business of the Meeting is affected. Where she considers it appropriate, the Chair may continue to hold the Meeting and transact business, including conducting a poll and voting in accordance with valid proxy instructions. For this reason, Shareholders are encouraged to lodge a proxy not later than 48 hours before the commencement of the Meeting.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, Anthony Benino on (+61 8) 9327 0100 if they have any queries in respect of the matters set out in this Notice of Meeting.

BY ORDER OF THE BOARD



Anthony Benino
Company Secretary
Finder Energy Holdings Limited
Dated: 18 July 2025

KEY DATES

Event	Date
Deadline for lodgement of proxy forms	2:00 pm (AWST) on Monday, 18th August 2025
Determination of voting eligibility	5:00 pm (AWST) on Monday, 18th August 2025
EGM	2:00 pm (AWST) on Wednesday, 20th August 2025

EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared for the information of Shareholders in respect of the EGM.

The purpose of this Explanatory Memorandum is to provide information that the Board believes to be material to Shareholders in deciding whether or not to approve the Resolutions in the Notice of Meeting.

RESOLUTION 1 – APPROVAL TO ISSUE SHARES TO SUBSTANTIAL SHAREHOLDER – LONGREACH CAPITAL INVESTMENT PTY LTD - TRANCHE 2 OF PLACEMENT

Background

On 3 July 2025, the Company announced that it had received binding commitments from institutional, professional and sophisticated investors for a two-tranche placement of 92,307,692 new fully paid ordinary shares (**Shares**) at an issue price of \$0.065 per Share to raise \$6,000,000 (before costs) (**Placement**).

The Placement is being conducted in two tranches as follows:

- (a) on 11 July 2025, the Company issued a total of 51,330,769 Shares at an issue price of \$0.065 per Share to raise \$3,336,500 (before costs) (**Tranche 1**); and
- (b) subject to Shareholder approval under Resolution 1, the Company proposes to issue a total of 40,976,923 Shares to Longreach Capital Investment Pty Ltd (**Longreach**), a substantial holder of the Company, at an issue price of \$0.065 per Share to raise a further \$2,663,500 (before costs) (**Tranche 2**).

In respect of Tranche 1:

- (a) 42,643,247 Shares were issued pursuant to the Company's 15% placement capacity under ASX Listing Rule 7.1; and
- (b) 8,687,522 Shares were issued pursuant to the Company's 10% placement capacity under ASX Listing Rule 7.1A.

Resolution 1 seeks Shareholder approval under Listing Rule 10.11 for the issue of 40,976,923 Shares to Longreach, a substantial holder of the Company.

Listing Rule 10.11

Under Listing Rule 10.11, unless an exception in Listing Rule 10.12 applies, the Company must obtain Shareholder approval to issue or agree to issue equity securities to:

- (a) a related party (Listing Rule 10.11.1); or
- (b) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the Company (Listing Rule 10.11.2).

It is the view of the Company that the proposed Tranche 2 issue falls within Listing Rules 10.11.1 and 10.11.2 and the exceptions set out in Listing Rule 10.12 do not apply to the current circumstances. Accordingly, Shareholder approval is sought under Resolution 1 for the issue of the Tranche 2 shares pursuant to Listing Rule 10.11.

Sections 606 and 611 of the Corporations Act

Pursuant to section 606(1) of the Corporations Act, a person must not acquire a “relevant interest” in issued voting shares in a listed company if the person acquiring the interest does so through a transaction in relation to securities entered into by or on behalf of the person and because of the transaction, that person’s or someone else’s voting power in the company increases:

- a) from 20% or below to more than 20%; or
- b) from a starting point above 20% and below 90%.

The voting power of a person in a body corporate is determined in accordance with Section 610 of the Corporations Act. The calculation of a person’s voting power in a company involves determining the voting shares in the company in which the person and the person’s associates have a relevant interest.

Section 611 of the Corporations Act provides that certain acquisitions of relevant interests in a company’s voting shares are exempt from the prohibition in Section 606(1), including acquisitions by a person who throughout the 6 months before the acquisition had a voting power of at least 19% and, as a result of the acquisition, that person would not have voting power in the company more than 3 percentage points (3%) higher than they had 6 months before the acquisition (this exemption is known as the “3% creep” exemption and is found in of item 9 of section 611 of the Corporations Act).

The Company notes that:

- a) Longreach’s voting power in the Company as at the date 6 months before the expected issue date of the Tranche 2 Shares was 53.06%;
- b) Longreach’s voting power in the Company is 45.12% at the latest practicable date before the finalisation of this Notice of Meeting, as a result of having been temporarily diluted by the issue of the Tranche 1 Shares; and
- c) Longreach’s voting power in the Company is expected to be approximately 51.10% on issue of the Tranche 2 Shares.

Accordingly, the Shares may be issued to Longreach without breaching the prohibition under section 606(1) of the Corporations Act in reliance on the 3% creep exemption.

Prescribed information pursuant to Listing Rule 10.11

The following information is provided for the purposes of the shareholder approval sought under Listing Rule 10.11, and in accordance with the requirements of Listing Rule 10.13 in respect of the proposed issue of shares:

- a) the Tranche 2 Shares are to be issued to Longreach Capital Investment Pty Ltd (ACN 117 213 706);
- b) Longreach was during the six months prior to the Placement a related party (Listing Rule 10.11.1) and a substantial holder (Listing Rule 10.11.2) of the Company;
- c) 40,976,923 fully paid ordinary shares are to be issued;
- d) the Shares will be issued within 10 business days upon receiving shareholder approval;
- e) the price per Share is \$0.065 (which is the same price per Share as under Tranche 1 of the Placement); and
- f) the purpose of the Placement was to raise \$6,000,000 (before costs) to be used to accelerate the Kuda Tasi and Jahal development project to FID by completing technical and engineering studies, undertaking FPSO due diligence and obtaining environmental approvals and KTJ reserve certification.

Technical information required by ASX Listing Rule 14.1A

If Resolution 1 is passed, the Tranche 2 shares issued will be issued to Longreach.

If Resolution 1 is not passed, the Company will not be able to proceed with issuing the Tranche 2 Shares to Longreach, therefore reducing the total funds by the Company as part of the Placement. This may result in the Company seeking alternative funding sources and inhibiting the Company's ability to accelerate the Kuda Tasi and Jahal development project to FID.

Voting Exclusion Statement

Further to Listing rule 14.11, the Company will disregard any votes cast in favour of Resolution 1 by a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) (namely Longreach Capital Investment Pty Ltd (or its nominee(s)) or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of Resolution 1 by:

- (a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Recommendation

The Board unanimously recommends that Shareholders vote in favour of Resolution 1.

The Chair intends to vote all undirected proxies in favour of Resolution 1.

RESOLUTION 2 – RATIFICATION OF PRIOR ISSUE OF SHARES – TRANCHE 1 OF PLACEMENT

Background

See Resolution 1 for background information on the Placement.

Resolution 2 seeks Shareholder ratification pursuant to ASX Listing Rule 7.4 for the issue of the Tranche 1 Shares.

ASX Listing Rule 7.1 and 7.4

Listing Rule 7.1 provides that without Shareholder approval, a company must not issue or agree to issue new equity securities constituting more than 15% of its total issued capital within a 12-month period (excluding any issue of equity securities approved by Shareholders and other various permitted exceptions which are not relevant for current purposes).

As the issue of Tranche 1 Shares does not fall within any of the specified exceptions to ASX Listing Rule 7.2 and has not yet been approved by Shareholders, it effectively uses up part of the Company's 15% placement

capacity under ASX Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval over the 12 month period following the date of issue of the Tranche 1 Shares.

Under ASX Listing Rule 7.4, if a company's shareholders approve an issue of equity securities after it has been made or agreed to be made, that issue or agreement to issue equity securities is treated as having been made with Shareholder approval for the purposes of ASX Listing Rule 7.1 (provided that the issue or agreement did not breach ASX Listing Rule 7.1).

Shareholder approval is therefore now sought under Resolution 2 pursuant to Listing Rule 7.4 to ratify the issue of the Tranche 1 Shares so that these Shares are not counted in determining the Company's capacity to issue up to 15% of its issued ordinary capital under Listing Rule 7.1.

Technical information required by ASX Listing Rule 14.1A

If Resolution 2 is passed, the Tranche 1 shares will be excluded in calculating the Company's capacity under Listing Rule 7.1, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12 month period following the date of issue. By ratifying this issue, the Company will retain the flexibility to issue Equity Securities in the future up to the annual placement capacity set out in Listing Rule 7.1 without the requirement to obtain prior Shareholder approval.

If Resolution 2 is not passed, the Tranche 1 Shares will be included in calculating the Company's 15% placement capacity under Listing Rule 7.1, effectively decreasing the number of Equity Securities the Company can issue without Shareholder approval over the 12 month period following the date of issue.

Resolution 2 - Technical information required by ASX Listing Rule 7.5

Pursuant to and in accordance with ASX Listing Rule 7.5, the following information is provided in relation to Resolution 2:

- a) the Tranche 1 Placement Shares were issued to professional and sophisticated investors pursuant to section 708 of the Corporations Act. The recipients were identified through a bookbuild process, which involved the Lead Manager seeking expressions of interest to participate in the Placement from non-related parties of the Company. None of the recipients are related parties of the Company;
- b) 42,643,247 Tranche 1 Shares were issued pursuant to ASX Listing Rule 7.1;
- c) the Tranche 1 Placement Shares issued were all fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing shares;
- d) the Tranche 1 Shares were issued on 11 July 2025;
- e) the issue price per Share for Tranche 1 was \$0.065;
- f) the purpose of the Placement was to raise \$6,000,000 (before costs). The purpose of the issue is to accelerate the Kuda Tasi and Jahal development project to FID by completing technical and engineering studies, undertaking FPSO due diligence and obtaining environmental approvals and KTJ reserve certification.

Voting exclusion statement

The Company will disregard any votes cast in favour of Resolution 2 by or on behalf of a person who participated in the issue the subject of Resolution 2, or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of Resolution 2 by:

- (d) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

- (e) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- (f) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Recommendation

The Board unanimously recommends that Shareholders vote in favour of Resolution 2.

The Chair intends to vote all undirected proxies in favour of Resolution 2 in accordance with the express authorisation on the Proxy Form.

GLOSSARY

ASX means ASX Limited, or as the context requires, the financial market operated by it.

ASX Listing Rules means the listing rules of ASX, as amended from time to time.

Automatic means Automatic Registry Services.

AWST means the time in Perth, Western Australia.

Board means the current board of Directors of the Company.

Chair means the person acting as chair of the EGM from time to time.

Closely Related Party of a member of the Key Management Personnel means:

- a) a spouse or child of the member; or
- b) a child of the member's spouse; or
- c) a dependent of the member or the member's spouse; or
- d) anyone else who is one of the member's family and may be expected to influence the member or be influenced by the member in the member's dealings with the Company; or
- e) a company the member controls; or
- f) a person prescribed by the *Corporations Regulations 2001* (Cth).

Company or **Finder** means Finder Energy Holdings Limited (ABN 70 656 811 719 / ACN 656 811 719).

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a current director of the Company.

EGM or **Meeting** means the Company's extraordinary general meeting convened by this Notice of Meeting.

Equity Security has the same meaning as the meaning prescribed by ASX Listing Rule 19.12.

Explanatory Memorandum means the explanatory memorandum accompanying the Notice of Meeting.

Key Management Personnel has the same meaning as in the accounting standards. Broadly speaking this includes those persons with the authority and responsibility for planning, directing and controlling the activities of the Company (whether directly or indirectly), and includes any directors of the Company.

Lead Manager means JP Equity Holdings Pty Ltd.

Notice of Meeting or **Notice** means this notice of Extraordinary General Meeting including the Explanatory Memorandum.

Proxy Form means the proxy form accompanying the Notice.

Resolutions means the resolutions set out in the Notice of Meeting, or any one of them, as the context requires.

Share means a fully paid ordinary share in the Company.

Shareholder means a holder of a Share.

Your proxy voting instruction must be received by **2.00pm (AWST) on Monday, 18 August 2025**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

